

*Unless otherwise defined herein, capitalized terms in this announcement shall have the same meanings as those defined in the prospectus dated December 11, 2015 (the “**Prospectus**”) issued by Guangdong Join-Share Financing Guarantee Investment Co., Ltd.* (the “**Company**”).*

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities of the Company. Potential investors should read the Prospectus for detailed information about the Company, the Hong Kong Public Offering and the International Offering described below before deciding whether or not to invest in the H Shares thereby being offered.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer to sell or solicitation to purchase or subscribe for securities in the United States or in any other jurisdictions.

*The Offer Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “**U.S. Securities Act**”) or any state securities laws of the United States or other jurisdictions, other than Hong Kong, and may not be offered, sold, pledged, transferred or delivered within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and any applicable state or local securities laws. The Offer Shares may only be offered, sold or delivered outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act. There will be no public offer of securities in the United States.*



Join-Share 中盈盛达

共创 共享 共成长

Guangdong Join-Share Financing Guarantee Investment Co., Ltd.*

廣東中盈盛達融資擔保投資股份有限公司

(A joint stock limited liability company incorporated in the People's Republic of China)

GLOBAL OFFERING

- Number of Offer Shares** : 293,333,334 H Shares (comprising 266,666,667 H Shares to be issued by our Company and 26,666,667 Sale Shares to be offered by the Selling Shareholders)
- Number of Hong Kong Offer Shares** : 29,336,000 H Shares (subject to adjustment)
- Number of International Offer Shares** : 263,997,334 H Shares (comprising 237,330,667 H Shares to be issued by our Company and 26,666,667 Sale Shares to be offered by the Selling Shareholders, subject to adjustment)
- Maximum Offer Price** : HK\$1.39 per H Share plus brokerage of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.0027%, payable in full on application in Hong Kong dollars subject to refund on final pricing
- Nominal Value** : RMB1.00 per H Share
- Stock Code** : 1543

Sole Sponsor and Sole Global Coordinator



中信建投國際

China Securities International

Joint Bookrunners



中信建投國際
China Securities International



廣發證券(香港)經紀有限公司
GF SECURITIES (HONG KONG) BROKERAGE LIMITED



海通國際
HAITONG

Joint Lead Managers



中信建投國際
China Securities International



廣發證券(香港)經紀有限公司
GF SECURITIES (HONG KONG) BROKERAGE LIMITED



海通國際
HAITONG



國元融資(香港)有限公司
GUOYUAN CAPITAL (HONG KONG) LTD

* for identification purpose only

Application has been made by the Company to the Listing Committee of the Stock Exchange for the listing of, and permission to deal in the H Shares to be issued as described in the Prospectus by the Company pursuant to the Global Offering. Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. on Wednesday, December 23, 2015, dealings in the H Shares on the Main Board are expected to commence at 9:00 a.m. on Wednesday, December 23, 2015.

The Global Offering comprises the Hong Kong Public Offering of 29,336,000 H Shares (subject to adjustment), representing approximately 10% of the total Offer Shares, and the International Offering of an aggregate of 263,997,334 H Shares (subject to adjustment) of which 237,330,667 H Shares are to be issued by the Company and 26,666,667 H Shares are to be offered for sale by the Selling Shareholders after conversion from Domestic Shares outside the United States (including to professional and institutional investors within Hong Kong) in offshore transactions in reliance on Regulation S, representing approximately 90% of the total Offer Shares. The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to adjustment as described in the section headed “Structure of the Global Offering” in the Prospectus.

Subject to the granting of the approval for listing of, and permission to deal in, the H Shares to be offered pursuant to the Global Offering on the Stock Exchange and compliance with the stock admission requirements of HKSCC, the H Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the H Shares or any other date as may be determined by HKSCC. Settlement of transactions between Exchange Participants (as defined in the Listing Rules) is required to take place in CCASS on the second Business Day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made to enable the H Shares to be admitted into CCASS.

The Offer Price will not be more than HK\$1.39 per H Share and is currently expected to be not less than HK\$1.21 per H Share, unless otherwise announced. Applicants for the Hong Kong Offer Shares are required to pay, on application, the maximum Offer Price of HK\$1.39 per H Share together with brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%, subject to refund if the Offer Price as finally determined is less than HK\$1.39 per Offer Share.

Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus, the Application Forms and the designated website (www.eipo.com.hk) in relation to the White Form eIPO. Applicants who would like to have the allotted Hong Kong Offer Shares registered in their own names should either (i) complete and sign the **WHITE** Application Forms, or (ii) submit applications online through the designated website of the **White Form eIPO Service Provider** at www.eipo.com.hk under the **White Form eIPO** service. Applicants who would like to have the allotted Hong Kong Offer Shares registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS should either (i) complete and sign the **YELLOW** Application Forms, or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Form, may be obtained during normal business hours from 9:00 a.m. on Friday, December 11, 2015, until 12:00 noon on Wednesday, December 16, 2015 from:

1. the following addresses of the following Hong Kong Underwriters:

China Securities (International) Corporate Finance Company Limited	18/F, Two Exchange Square 8 Connaught Place Central Hong Kong
GF Securities (Hong Kong) Brokerage Limited	29–30/F Li Po Chun Chambers 189 Des Voeux Road Central Hong Kong
Haitong International Securities Company Limited	22/F Li Po Chun Chambers 189 Des Voeux Road Central Hong Kong
Guoyuan Capital (Hong Kong) Limited	22/F CCB Tower 3 Connaught Road Central Central Hong Kong
Quam Securities Company Limited	18th and 19th Floors China Building 29 Queen's Road Central Hong Kong

2. any of the following branches and sub-branches of the following receiving bank:

Bank of Communications Co., Ltd. Hong Kong Branch

District	Branch/Sub-branch	Address
Hong Kong Island	Hong Kong Branch Kennedy Town Sub-Branch	20 Pedder Street, Central G/F., 113-119 Belcher's Street, Kennedy Town
Kowloon	Mongkok Sub-Branch Cheung Sha Wan Plaza Sub-Branch	Shops A & B, G/F., Hua Chiao Commercial Centre, 678 Nathan Road Unit G04 on G/F., Cheung Sha Wan Plaza, 833 Cheung Sha Wan Road
New Territories	Shatin Sub-Branch	Shop No. 193, Level 3, Shatin Lucky Plaza, Shatin

Copies of the Prospectus, together with the **YELLOW** Application Form, may be obtained during normal business hours from 9:00 a.m. on Friday, December 11, 2015 until 12:00 noon on Wednesday, December 16, 2015 from the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong or your stockbroker, who may have such Application Forms and the Prospectus available.

The **WHITE** or **YELLOW** Application Form completed in accordance with the instructions printed thereon, together with a cheque or banker's cashier order attached and marked payable to "Bank of Communications (Nominee) Co. Ltd. — Guangdong Join-Share Public Offer" for the payment, should be deposited in the special collection boxes provided at any of the branches referred to above at the following times:

Friday, December 11, 2015	—	9:00 a.m. to 5:00 p.m.
Saturday, December 12, 2015	—	9:00 a.m. to 1:00 p.m.
Monday, December 14, 2015	—	9:00 a.m. to 5:00 p.m.
Tuesday, December 15, 2015	—	9:00 a.m. to 5:00 p.m.
Wednesday, December 16, 2015	—	9:00 a.m. to 12:00 noon

Applicants applying by **White Form eIPO** may submit applications through the designated website of **White Form eIPO Service Provider** at www.eipo.com.hk (24 hours daily, except on the last application day) from 9:00 a.m. on Friday, December 11, 2015 until 11:30 a.m. on Wednesday, December 16, 2015 or such later time as described in the paragraph headed "How to Apply for Hong Kong Offer Shares — 10. Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus.

CCASS Participants can input **electronic application instructions** (24 hours daily, except on the last application day) from 9:00 a.m. on Friday, December 11, 2015 until 12:00 noon on Wednesday, December 16, 2015 or such later time as described in the paragraph headed “How to Apply for Hong Kong Offer Shares — 10. Effect of Bad Weather on the Opening of the Application Lists” in the Prospectus.

The application lists will open from 11:45 a.m. to 12:00 noon on Wednesday, December 16, 2015, the last application date or such later time as described in the section headed “How to Apply for Hong Kong Offer Shares — Effect of Bad Weather on the Opening of the Application Lists” in the Prospectus.

Please refer to the sections headed “Structure of the Global Offering” and “How to Apply for Hong Kong Offer Shares” in the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

The Company expects to publish the announcement on the final Offer Price, the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares under the Hong Kong Public Offering (i) in the South China Morning Post (in English); (ii) in the Hong Kong Economic Times (in Chinese); (iii) on the website of the Stock Exchange (www.hkexnews.hk) and (iv) on the Company’s website (www.join-share.com) on Tuesday, December 22, 2015. The results of allocations and the Hong Kong Identity Card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be available through a variety of channels from Tuesday, December 22, 2015 as described in the paragraph headed “How to Apply for Hong Kong Offer Shares — 11. Publication of Results” in the Prospectus.

The Company will not issue temporary documents of title. H Share certificates will only become valid at 8:00 a.m. on Wednesday, December 23, 2015 provided that the Global Offering has become unconditional in all respects and the right of termination described in the paragraph headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Hong Kong Underwriting Agreement — Grounds for Termination” in the Prospectus has not been exercised. No receipt will be issued for application monies received. Dealings in the H Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, December 23, 2015. The H Shares will be traded in board lots of 2,000 H Shares each. The stock code of the Company is 1543.

By order of the Board of Directors
of the Company
Wu Liejin
Chairman

Hong Kong, December 11, 2015

As of the date of this announcement, the Board of Directors comprises Mr. Wu Liejin and Mr. Xie Yongdong as executive Directors; Mr. Zhang Minming, Ms. Gu Lidan, Ms. Wu Yanfen and Mr. Huang Guoshen as non-executive Directors; Mr. Wu Xiangneng, Mr. Leung Hon Man and Mr. Liu Heng as independent non-executive Directors.

*Please also refer to the published version of this announcement in the **South China Morning Post** (in English) and the **Hong Kong Economic Times** (in Chinese).*