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**Join-Share 中盈盛達**

共創 共享 共成長

**Guangdong Join-Share Financing Guarantee Investment Co., Ltd.\***

**廣東中盈盛達融資擔保投資股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1543)**

## **ANNOUNCEMENT**

### **OBTAINING APPROVAL OF THE CSRC FOR THE REGISTRATION OF PUBLIC ISSUANCE OF THE DOMESTIC CORPORATE BONDS TO THE PROFESSIONAL INVESTORS IN THE PRC**

Reference is made to the announcement of Guangdong Join-Share Financing Guarantee Investment Co., Ltd.\* (the “**Company**”) dated 18 June 2020, the circular of the Company dated 7 August 2020 (the “**Circular**”) and the poll results announcement of the Company dated 28 August 2020 in relation to, among others, the proposed issue of Domestic Corporate Bonds in the PRC. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meaning as those defined in the Circular. At the extraordinary general meeting of the Company on 28 August 2020, proposed arrangements of issuance proposal of the Domestic Corporate Bonds to be issued in the PRC was considered and approved by the Shareholders, and such resolution shall be valid for 36 months from the date of approval by the general meeting (please refer to the relevant announcements disclosed on the websites of the Shenzhen Stock Exchange and The Stock Exchange of Hong Kong Limited for details).

Recently, the Company received the Approval for the Registration of Public Issuance by Guangdong Join-Share Financing Guarantee Investment Co., Ltd.\* of Corporate Bonds to Professional Investors (ZhengJian Xu Ke [2020] No. 3137) (《關於同意廣東中盈盛達融資擔保投資股份有限公司向專業投資者公開發行公司債券註冊的批覆》(證監許可[2020] 3137號)) (the “**Approval**”) issued by the China Securities Regulatory Commission (the “**CSRC**”). Details of the Approval are as follows:

1. The CSRC has approved the application for the registration of corporate bonds with nominal value of not exceeding RMB500 million to be publicly issued by the Company to the professional investors.

2. The Corporate Bonds shall be issued in tranches, and the issuance of the initial tranche shall be completed within 12 months from the date of approval for registration. The issuance of the remaining tranches shall be completed within 24 months from the date of approval for registration.
3. The issuance of Corporate Bonds shall be conducted in strict compliance with the offering circular(s) submitted to the Shenzhen Stock Exchange.
4. The Approval shall be effective within 24 months from the date of approval for registration.
5. If there is any significant event of the Company during the period from the date of approval for registration to the completion of the issuance of Corporate Bonds, the Company shall report and deal with such matters according to the relevant provisions in a timely manner.

The Company shall deal with the matters relating to the issuance of Corporate Bonds according to the relevant laws and regulations and the Approval and within the authorized scope of the extraordinary general meeting, and perform the information disclosure obligation in a timely manner.

By order of the Board  
**Guangdong Join-Share Financing Guarantee Investment Co., Ltd.\***  
**Wu Liejin**  
*Chairman*

Foshan, the PRC, 24 November 2020

*As of the date of this announcement, the executive director of the Company is Mr. Wu Liejin (Chairman); the non-executive directors of the Company are Mr. Zhang Minming, Ms. Gu Lidan, Mr. Luo Zhenqing and Mr. Zhang Deben; and the independent non-executive directors of the Company are Mr. Wu Xiangneng, Mr. Leung Hon Man and Mr. Liu Heng.*

\* *For identification purpose only*