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China Resources Medical Holdings Company Limited

華潤醫療控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1515)

INSIDE INFORMATION

YAN HUA IOT AGREEMENT

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

As disclosed in the Prospectus and the circular of the Company dated October 14, 2016, the Company made certain investments in YHHG in exchange for the right to manage YHHG. Pursuant to the Yan Hua IOT Agreement, the Company provides certain services to YHHG, including management and consulting services, brand building, financial support, human resources and academic research support, and improvement of medical facilities and information technology systems, and is entitled to receive management fees for such services. The term of the Yan Hua IOT Agreement is from February 1, 2008 to July 17, 2055.

Yan Hua Phoenix is the sponsor of Yan Hua Hospital and, according to the National Enterprise Credit Information Publicity System of the State Administration for Industry and Commerce of the People's Republic of China, its ultimate controlling shareholder is Ms. Xu Jie. The Company has been informed that Ms. Xu Jie indicated to CR Holdings, controlling shareholder of the Company, her intention to terminate the Yan Hua IOT Agreement unilaterally. Since then, the Company has been trying to resolve the matter amicably with Ms. Xu Jie. Despite the Company's efforts, the Company received a letter from Ms. Xu Jie on January 15, 2019 confirming that she shall arrange unilateral termination of the Yan Hua IOT Agreement.

For the six months ended June 30, 2018, the total amount of gross profits derived from the Group's GPO business with and the provision of various services to YHHG were approximately RMB63 million. The Company will use its best endeavours to mitigate any negative impact of the possible discontinuation of Yan Hua IOT Agreement and will take all appropriate actions to protect the interests of the Company and the Shareholders. The Company will make further announcement in accordance with the Listing Rules as and when appropriate.

DEFINITIONS

In this announcement, the following expressions have the meanings set out below unless the context requires otherwise:

“Board”	the board of Directors
“Company”	China Resources Medical Holdings Company Limited (華潤醫療控股有限公司), a company incorporated in the Cayman Islands with limited liability, the Shares of which are listed on the Main Board of the Stock Exchange
“controlling shareholder(s)”	has the meaning given to it under the Listing Rules
“CR Holdings”	China Resources (Holdings) Company Limited (華潤(集團)有限公司), a company incorporated in Hong Kong with limited Liability and the controlling shareholder of the Company
“Director(s)”	the director(s) of the Company
“GPO”	Group Purchasing Organization
“Group”	the Company and its subsidiaries
“Hospital Management & Consulting”	China Resources Hospital Management & Consulting Co. Ltd.* (華潤醫院管理諮詢有限公司, formerly known as Beijing Phoenix United Hospital Management Consulting Co. Ltd.* (北京鳳凰聯合醫院管理諮詢有限公司)), a limited liability company established under the laws of the PRC, and an indirect wholly-owned subsidiary of the Company
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited
“PRC”	the People’s Republic of China which, for the purpose of this announcement, excludes the Hong Kong Special Administrative Region of the People’s Republic of China, the Macau Special Administrative Region of the People’s Republic of China and Taiwan
“Prospectus”	the prospectus of the Company dated November 18, 2013 issued by the Company in relation to the listing of its Shares on the Main Board of the Stock Exchange
“Share(s)”	share(s) with a par value of HK\$0.00025 each in the share capital of the Company
“Shareholder(s)”	holder(s) of the Share(s)

“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“subsidiary”	has the meaning ascribed to it under the Listing Rules
“Yan Hua Hospital”	Yan Hua Hospital* (北京燕化醫院), a not-for-profit hospital established under the laws of the PRC in 1973 and sponsored by Yan Hua Phoenix
“Yan Hua IOT Agreement”	collectively, the hospital management right and investment framework agreement dated February 1, 2008, and the hospital investment management agreement dated February 4, 2008, both of which were supplemented in April 2008, December 2010, June 2011, June 2013, July 2013, September 2013 and October 2013, and were entered into between Hospital Management & Consulting, YHHG and Yan Hua Phoenix
“Yan Hua Phoenix”	Beijing Yan Hua Phoenix Healthcare Asset Management Co., Ltd.* (北京燕化鳳凰醫療資產管理有限公司), a limited liability company established under the laws of the PRC, and the sponsor of Yan Hua Hospital
“YHHG”	collectively, Yan Hua Hospital and 10 community clinics affiliated with Yan Hua Hospital

* For identification purpose only

By order of the Board
China Resources Medical Holdings Company Limited
CHENG Libing
Executive Director and Chief Executive Officer

Beijing, 15 January 2019

As at the date of this announcement, the independent non-executive Directors of the Company are Mr. WU Ting Yuk, Anthony, Mr. KWONG Kwok Kong, Ms. CHIU Kam Hing Kathy and Mr. LEE Kar Chung Felix, the non-executive Director of the Company is Mr. WANG Yan, and the executive Directors of the Company are Mr. SONG Qing, Mr. CHENG Libing, Mr. HAN Yuewei, Ms. REN Yuan and Ms. FU Yanjun.