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華潤鳳凰醫療控股有限公司

China Resources Phoenix Healthcare Holdings Company Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1515)

**PROPOSED CHANGE OF COMPANY NAME
AND
PROPOSED AMENDMENTS AND RESTATEMENT OF THE MEMORANDUM
AND ARTICLES OF ASSOCIATION OF THE COMPANY**

PROPOSED CHANGE OF COMPANY NAME

The Board announces that the Company proposes to change its English name from “China Resources Phoenix Healthcare Holdings Company Limited” to “China Resources Medical Holdings Company Limited” and its dual foreign name in Chinese from “華潤鳳凰醫療控股有限公司” to “華潤醫療控股有限公司”. The Change of Company Name is subject to the approval by the Shareholders at the EGM by way of a special resolution and the approval of the Registrar of Companies in the Cayman Islands.

PROPOSED AMENDMENTS AND RESTATEMENT OF THE MEMORANDUM AND ARTICLES OF ASSOCIATION OF THE COMPANY

In view of the proposed Change of Company Name, the Company also proposes to amend and restate the Memorandum and Articles of Association to reflect the proposed Change of Company Name, with the proposed Amendments and Restatement to take effect at the same time the Change of Company Name takes effect. The proposed Amendments and Restatement are subject to the passing of a special resolution approving the Change of Company Name, the new Company name being entered in the register of companies maintained by the Registrar of Companies in the Cayman Islands and the amendments to the Memorandum and Articles of Association by replacing all references to the name of the Company with “China Resources Medical Holdings Company Limited 華潤醫療控股有限公司”.

GENERAL

The EGM will be convened for the Shareholders to consider and, if thought fit, approve the proposed Change of Company Name and the proposed Amendments and Restatement. A circular containing, amongst other things, further information regarding the proposed Change of Company Name and the proposed Amendments and Restatement, together with the notice of the EGM will be despatched to the Shareholders as soon as practicable.

PROPOSED CHANGE OF COMPANY NAME

The board of directors (“**Board**”) of China Resources Phoenix Healthcare Holdings Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) announces that the Company proposes to change its English name from “China Resources Phoenix Healthcare Holdings Company Limited” to “China Resources Medical Holdings Company Limited” and its dual foreign name in Chinese from “華潤鳳凰醫療控股有限公司” to “華潤醫療控股有限公司” (the “**Change of Company Name**”). A special resolution will be proposed at an extraordinary general meeting of the Company (the “**EGM**”) to be convened to consider and, if thought fit, approve the proposed Change of Company Name, amongst others.

CONDITIONS OF THE PROPOSED CHANGE OF COMPANY NAME

The Change of Company Name will be subject to the following conditions:

1. the passing of a special resolution by the shareholders of the Company (the “**Shareholders**”) at the EGM approving the Change of Company Name; and
2. the approval of the Registrar of Companies in Cayman Islands for the change of the English name and dual foreign name in Chinese of the Company.

Subject to the satisfaction of the conditions set out above, the Change of Company Name will take effect from the date on which the special resolution is passed. Thereafter, the special resolution shall be filed with the Registrar of Companies in the Cayman Islands, and the Registrar of Companies in the Cayman Islands will (1) enter the new English name and dual foreign name in Chinese of the Company on the register of companies maintained by the Registrar of Companies in the Cayman Islands in place of the former English name and the dual foreign name in Chinese of the Company and (2) issue a certificate of incorporation on change of name to the Company. Thereafter, the Company will carry out all necessary filing procedures with the Companies Registry in Hong Kong.

REASONS FOR THE CHANGE OF COMPANY NAME

The Board considers that the Change of Company Name will not only provide the Company with fresh corporate identity but will also reflect the current status of the Group and its direction of future development. The Board believes that the new English and Chinese names of the Company will provide the Company with a new corporate image which will benefit the Company’s future business development. As such, the Board believes that the change is in the best interests of the Company and the Shareholders as a whole.

EFFECTS OF THE CHANGE OF COMPANY NAME

The proposed Change of Company Name will not affect any rights of the existing holders of securities of the Company nor the Company’s daily business operation and its financial position.

All the existing certificates of securities of the Company in issue bearing the existing name of the Company will, upon the proposed Change of Company Name becoming effective, continue to be evidence of title to such securities of the Company and will continue to be valid for trading, settlement, registration and delivery of the same number of securities of the Company in the new English name and Chinese name of the Company. As soon as the proposed Change of Company Name has become effective, any new certificates of the securities of the Company will be issued in the new English name and Chinese name of the Company. There will not be any arrangement for free exchange of the existing certificates of the securities of the Company for new certificates bearing the new English name and Chinese name of the Company.

In addition, subject to the confirmation by The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), the English stock short name and the Chinese stock short name for trading of the shares of the Company (the “**Shares**”) on the Stock Exchange will also be changed after the proposed Change of Company Name has become effective.

PROPOSED AMENDMENTS AND RESTATEMENT OF THE MEMORANDUM AND ARTICLES OF ASSOCIATION

In view of the proposed Change of Company Name, the Company also proposes to amend and restate (the “**Amendments and Restatement**”) the memorandum of association and the articles of association of the Company (the “**Memorandum and Articles of Association**”) to reflect the proposed Change of Company Name, with the proposed Amendments and Restatement to take effect at the same time the Change of Company Name takes effect.

The proposed Amendments and Restatement are subject to the passing of a special resolution of the Company approving the Change of Company Name, the new Company name being entered in the register of companies maintained by the Registrar of Companies in the Cayman Islands and the amendments to the Memorandum and Articles of Association by replacing all references to the name of the Company with “China Resources Medical Holdings Company Limited 華潤醫療控股有限公司”.

GENERAL

The EGM will be convened for the Shareholders to consider and, if thought fit, approve the proposed Change of Company Name and the proposed Amendments and Restatement. A circular containing, amongst other things, further information regarding the proposed Change of Company Name and the proposed Amendments and Restatement, together with the notice of the EGM will be despatched to the Shareholders as soon as practicable.

The Company will make further announcement(s) to inform the Shareholders of the results of the EGM, the effective date of the Proposed Change of Company Name and the new English and Chinese stock short names of the Company under which the Shares will be traded on the Stock Exchange as and when appropriate.

By Order of the Board
China Resources Phoenix Healthcare Holdings Company Limited
CHENG Libing
Executive Director & Chief Executive Officer

Hong Kong, August 7, 2018

As at the date of this announcement, the Board comprises Mr. Wu Ting Yuk, Anthony, Mr. KWONG Kwok Kong, Ms. Chiu Kam Hing Kathy and Mr. Lee Kar Chung Felix as independent non-executive Directors; Mr. WANG Yan as non-executive Director; Mr. Song Qing, Mr. CHENG Libing, Mr. Han Yuewei, Ms. Ren Yuan and Ms. Fu Yanjun as executive Directors.