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PHOENIX
HEALTHCARE
GROUP
鳳凰醫療集團

Phoenix Healthcare Group Co. Ltd

鳳凰醫療集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1515)

DATE OF BOARD MEETING

References are made to the annual results announcement of Phoenix Healthcare Group Co. Ltd (the “**Company**”) for the year ended December 31, 2015 dated March 30, 2016 (the “**Results Announcement**”) and the annual report of the Company for the year ended December 31, 2015, published on April 27, 2016 (the “**Annual Report**”).

According to the Results Announcement and the Annual Report, the board of directors of the Company (the “**Board**”) proposed payment of a final dividend of HK\$11.9 cents per share for the year ended December 31, 2015 which is subject to approval by the shareholders of the Company in the forthcoming annual general meeting to be held on Wednesday, June 8, 2016.

After publication of the Results Announcement and the Annual Report, the Company has commenced negotiation for potential projects, leading to potential financial needs, on which no formal terms or clear intention has been reached as at the date of this announcement. Nonetheless, the Company intends to reserve more cash in anticipation of such potential projects and for future development of the Company.

The Board hereby announces that a meeting of the Board is scheduled to be held on Tuesday, May 24, 2016, for the purposes of, among other matters, reviewing the business of the Company and reconsidering its recommendation to pay a final dividend of HK\$11.9 cents per share for the year ended December 31, 2015. The decision of the Board will be published by way of an announcement on the websites of the Company and Hong Kong Exchanges and Clearing Limited immediately after the meeting of the Board should the Board decide to change its dividend recommendation.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Phoenix Healthcare Group Co. Ltd
Xu Jie
Chairman

Hong Kong, May 12, 2016

As at the date of this announcement, the Board comprises Ms. XU Jie, Mr. LIANG Hongze, Mr. ZHANG Xiaodan, Mr. XU Zechang, Mr. JIANG Tianfan, Mr. SHAN Baojie and Mr. CHENG Libing as executive directors; Mr. KWONG Kwok Kong, Ms. CHENG Hong, Mr. SUN Jianhua and Mr. Lee Kar Chung Felix as independent non-executive directors.