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PHOENIX  
HEALTHCARE  
GROUP  
鳳凰醫療集團

**Phoenix Healthcare Group Co. Ltd**

**鳳凰醫療集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1515)**

## **INSIDE INFORMATION**

### **TERMINATION OF SYNDICATED LOAN**

This announcement is made by Phoenix Healthcare Group Co. Ltd (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to the Rule 13.09(2) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company hereby inform the shareholders and potential investors of the Company that due to instability of the foreign exchange market, the Company had a friendly negotiation with facility agents led by Deutsche Bank on January 22, 2016, whereby it was agreed that the facility granted to the Company pursuant to the USD based syndicated loan agreement dated February 4, 2015 shall be terminated (the “**Termination**”). Such facility (or any part of it) has never been drawn down.

Based on the Company’s preliminary review of the management accounts of the Group, the Termination will incur an one-off non-recurring cost of approximately RMB30,000,000, which the Company expects will cause a relatively significant negative effect on net profits of the Group for the year ended December 31, 2015 in comparison with those for the year ended December 31, 2014.

The Company is still in the process of finalizing the unaudited consolidated results of the Group for the year ended December 31, 2015. The information contained in this announcement is only based on a preliminary assessment by the Board with reference to the information currently available from the management accounts of the Group, which have not been reviewed or audited by the Company’s auditors and are subject to possible adjustments arising from further review.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**Phoenix Healthcare Group Co. Ltd**  
**Liang Hongze**  
*Chairman*

Hong Kong, January 22, 2016

*As at the date of this announcement, the Board comprises Mr. LIANG Hongze, Ms. XU Jie, Mr. ZHANG Xiaodan, Mr. XU Zechang and Mr. JIANG Tianfan as executive Directors; Mr. YANG Huisheng and Mr. RUI Wei as non-executive Directors; and Mr. KWONG Kwok Kong, Ms. CHENG Hong, Mr. SUN Jianhua and Mr. LEE Kar Chung Felix as independent non-executive Directors.*