

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



PHOENIX
HEALTHCARE
GROUP
鳳凰醫療集團

Phoenix Healthcare Group Co. Ltd

鳳凰醫療集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1515)

DATE OF BOARD MEETING

References are made to the annual results announcement of Phoenix Healthcare Group Co. Ltd (the “**Company**”) for the year ended December 31, 2014 dated March 25, 2015 (the “**Results Announcement**”) and the annual report of the Company for the year ended December 31, 2014 and published on April 23, 2015 (the “**Annual Report**”).

According to the Results Announcement and the Annual Report, the board of directors of the Company (the “**Board**”) proposed payment of a final dividend of HK\$0.17 per share for the year ended December 31, 2014 which is subject to approval by the shareholders of the Company in the forthcoming annual general meeting to be held on Thursday, June 4, 2015.

After publication of the Results Announcement and the Annual Report, the Company has commenced negotiation for a potential transaction, on which no formal terms or clear intention has been reached as at the date of this announcement. Nonetheless, the Company intends to reserve more cash in anticipation of such potential transaction and for future development of the Company.

The Board hereby announces that a meeting of the Board will be held on Wednesday, May 13, 2015, for the purposes of, among other matters, reviewing the business of the Company and reconsidering its recommendation to pay a final dividend of HK\$0.17 per share for the year ended December 31, 2014. The decision of the Board will be published on the websites of the Company and The Stock Exchange of Hong Kong Limited immediately after the meeting of the Board. Should the Board decide to change its dividend recommendation, a supplementary circular will be issued to the shareholders of the Company as soon as practicable.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Phoenix Healthcare Group Co. Ltd
LIANG Hongze
Chairman

Hong Kong, April 30, 2015

As at the date of this announcement, the Board comprises Mr. LIANG Hongze, Ms. XU Jie, Mr. ZHANG Xiaodan, Mr. XU Zechang and Mr. JIANG Tianfan, as executive directors; Mr. YANG Huisheng and Mr. RUI Wei, as non-executive directors; and Mr. KWONG Kwok Kong, Ms. CHENG Hong, Mr. WANG Bing and Mr. SUN Jianhua, as independent non-executive directors.