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PHOENIX  
HEALTHCARE  
GROUP  
鳳凰醫療集團

**Phoenix Healthcare Group Co. Ltd**

**鳳凰醫療集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 1515)**

## **SHARE PURCHASE PURSUANT TO SHARE AWARD SCHEME**

Reference is made to the announcement of Phoenix Healthcare Group Co. Ltd (the “**Company**”) dated July 7, 2014 (the “**Announcement**”) in relation to the adoption of the share award scheme (the “**Scheme**”) by the board of directors of the Company (the “**Board**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

On November 11, 2014, the Company granted and paid an amount of HK\$30,224,000 to the Trustee to purchase the Company’s existing Shares on the market pursuant to the Scheme. Following the Company’s instruction, the Trustee purchased an aggregate of 2,144,000 Shares of the Company’s existing Shares on the market for the purpose of the Scheme. Details of the purchase and the latest information about the Shares held by the Trustee are as follows:

Trade date:	January 20, 2015 to January 21, 2015
Settlement date:	January 22, 2015 to January 23, 2015
Total number of Shares purchased:	2,144,000 Shares
Percentage of issued share capital of the Company as of the date of this announcement:	Approximately 0.2571%
Average consideration per Share:	Approximately HK\$14.0943
Total consideration:	HK\$30,218,097.85
Balance of number of Shares held by the Trustee:	
— prior to the purchase	16,044,500 Shares
— immediately after the purchase	18,188,500 Shares

As at the date of this announcement, no Shares have been granted under the Scheme. The Board will constantly review and decide at its discretion, with reference to the financial resources available for the Scheme, the total number of Shares to be awarded to the Selected Participants in respect of each year.

By the order of the Board  
**Phoenix Healthcare Group Co. Ltd**  
**Liang Hongze**  
*Chairman*

Hong Kong, January 21, 2015

*As at the date of this announcement, the Board comprises Mr. Liang Hongze, Ms. Xu Jie, Mr. Xu Zechang, Mr. Jiang Tianfan and Mr. Zhang Xiaodan, as executive Directors; Mr. Yang Huisheng and Mr. Rui Wei, as non-executive Directors; and Mr. Kwong Kwok Kong, Ms. Cheng Hong, Mr. Wang Bing and Mr. Sun Jianhua, as independent non-executive Directors.*