GOLD-FINANCE HOLDINGS LIMITED
金誠控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1462)

DISCLOSABLE TRANSACTION IN RELATION TO SUCCESSFUL ACQUISITION OF THE LAND USE RIGHTS OF THE LAND

Reference is made to the announcements of Gold-Finance Holdings Limited (the "**Company**") dated 9 October 2017 and 31 October 2017 (the "**Announcements**") in relation to the Acquisition. Unless otherwise defined or the context otherwise requires, terms in this announcement shall have the same meanings as those used in the Announcements.

The Board is pleased to announce that on 6 November 2017, Yang Zhou Jincheng had executed the Land Use Rights Grant Contract with the Vendor in relation to the Land and on 17 November 2017, Yang Zhou Jincheng had paid the remaining balance of the purchase price for the Land in the aggregate sum of RMB23.79 million to the Vendor. Completion of the Acquisition shall take place on or before 18 December 2017 pursuant to the terms of the Land Use Rights Grant Contract.

By Order of the Board
Gold-Finance Holdings Limited
WEI Jie
Chairman and Chief Executive Officer

Hong Kong, 17 November 2017

At the date of this announcement, the Board comprises Mr. Wei Jie, Ms. Xu Li Yun and Mr. Wong Kam Ting as executive Directors; and Mr. Niu Zhongjie, Mr. Cheung Ying Kwan and Mr. Chen Zhao as independent non-executive Directors.