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GOLD-FINANCE HOLDINGS LIMITED

金誠控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1462)

COMPLETION OF DISCLOSABLE TRANSACTION IN RELATION TO SUCCESSFUL TENDER FOR LAND

Reference is made to the announcements of Gold-Finance Holdings Limited (the “**Company**”) dated 17 August 2017 and 6 September 2017 (the “**Announcements**”) in relation to the Tender for the Land. Unless otherwise defined or the context otherwise requires, terms in this announcement shall have the same meanings as those used in the Announcements.

The Board is pleased to announce that on 13 September 2017, Xiang Shan Bao Ming had executed the Sale and Purchase Agreement with the Vendor in relation to the Land and Xiang Shan Bao Ming had paid the remaining balance of the purchase price for the Land in the aggregate sum of RMB29.15 million to the Vendor. Completion of the acquisition of the Land took place on the same day pursuant to the terms of the Sale and Purchase Agreement.

By Order of the Board
Gold-Finance Holdings Limited
WEI Jie
Chairman and Chief Executive Officer

Hong Kong, 27 September 2017

At the date of this announcement, the Board comprises Mr. Wei Jie, Ms. Xu Li Yun and Mr. Wong Kam Ting as executive Directors; and Mr. Niu Zhongjie, Mr. Cheung Ying Kwan and Mr. Chen Zhao as independent non-executive Directors.