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GOLD-FINANCE HOLDINGS LIMITED

金誠控股有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 1462)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Gold-Finance Holdings Limited (the “**Company**”) dated 20 June 2017 in relation to, among other things, (i) the entry into of the Framework Agreement; and (ii) the Caps (the “**Announcement**”) and the announcement of the Company dated 10 July 2017 in relation to the delay in the despatch of the circular of the Company in respect of, among other things, (i) further details of the Framework Agreement; (ii) the recommendations from the Independent Board Committee in relation to the Framework Agreement and the Caps; (iii) a letter from the Independent Financial Adviser to the Independent Board Committee in relation to the Framework Agreement and the Caps; and (iv) a notice convening the EGM (the “**Circular**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless stated otherwise.

As stated in the announcement of the Company dated 10 July 2017, the Circular was expected to be despatched to the Shareholders on or before 31 July 2017, However, as additional time is required for the Company to prepare and finalise certain information to be included in the Circular, it is expected that the date of despatch of the Circular will be postponed to a date on or before 11 August 2017.

By Order of the Board
Gold-Finance Holdings Limited
WEI Jie

Chairman and Chief Executive Officer

Hong Kong, 27 July 2017

At the date of this announcement, the Board comprises Mr. Wei Jie, Ms. Xu Li Yun and Mr. Wong Kam Ting as executive Directors; and Mr. Niu Zhongjie, Mr. Cheung Ying Kwan and Mr. Chen Zhao as independent non-executive Directors.