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## **Mobile Internet (China) Holdings Limited**

**移動互聯(中國)控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 1439)**

### **INSIDE INFORMATION**

This announcement is made by Mobile Internet (China) Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) and Rule 13.19 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”), and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 10 June 2015, 28 April 2016, 16 May 2016, 20 May 2016 and 31 March 2017 respectively in relation to, inter alia, the promissory notes and convertible bond in the aggregate principal amount of HK\$160,000,000 and HK\$6,666,667 respectively (“**Promissory Notes and Convertible Bond**”) due on 20 May 2019 issued by the Company to Chance Talent Management Limited (the “**Lender**”). Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

Over the last few months, the Company has kept on discussing with the Lender for an extension of maturity date of the Promissory Notes and Convertible Bond. On 19 September 2019, the Company received a noteholder redemption notice (the “**Redemption Notice**”) from the Lender requesting the Company to redeem the entire outstanding principal amount of Promissory Notes and Convertible Bond at a redemption price of HK\$279,104,411 as of the date of the Redemption Notice.

The Company will discuss with the Lender with a view to reaching a settlement of this matter and will keep its Shareholders informed of any significant developments and other matters by way of further announcement(s) as and when appropriate.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Mobile Internet (China) Holdings Limited**  
**Chen Hong Cai**  
*Chairman and Executive Director*

Jiangxi Province, the PRC, 19 September 2019

*As at the date of this announcement, the Board comprises three Executive Directors, namely Mr. Chen Hong Cai (Chairman), Mr. Sun Shao Hua and Ms. Zheng Li Fang; and three Independent Non-executive Directors, namely Mr. Liu Da Jin, Mr. Ma Yiu Ho, Peter and Mr. Wu Ping.*