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## **China Packaging Holdings Development Limited**

**中華包裝控股發展有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1439)**

### **INSIDE INFORMATION DISPOSAL OF SHARES BY SUBSTANTIAL SHAREHOLDER**

This announcement is made by China Packaging Holdings Development Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Company was informed by Wealthy Achievers Limited, a substantial shareholder of the Company which is wholly-owned by Mr. Peng Dongmiao, on 9 August 2016, that it has disposed of 90,000,000 shares of the Company at HK\$0.822 per share (the “**Disposal Shares**”) to two parties who, to the best knowledge of directors of the Company after having made reasonable enquiry, are independent of and not connected with the Company and its connected persons (as defined in the Listing Rules) (the “**Disposal**”). The Disposal Shares represent approximately 8.08% of the total issued share capital of the Company as at the time of the Disposal.

The following is the shareholding structure of the Company immediately before and after the Disposal:

	<b>Immediately before the Disposal</b>		<b>Immediately after the Disposal</b>	
	<i>Number of Shares</i>	<i>Approximate %</i>	<i>Number of Shares</i>	<i>Approximate %</i>
Novel Blaze Limited	408,000,000	36.61	408,000,000	36.61
Wealthy Achievers Limited	314,285,714	28.21	224,285,714	20.13
Mr. Chen Qingliang ( <i>Note</i> )	–	–	50,000,000	4.48
Mr. Li Wenzhong ( <i>Note</i> )	–	–	40,000,000	3.60
Other public Shareholders	<u>392,000,000</u>	<u>35.18</u>	<u>392,000,000</u>	<u>35.18</u>
<b>Total</b>	<b><u>1,114,285,714</u></b>	<b><u>100.00</u></b>	<b><u>1,114,285,714</u></b>	<b><u>100.00</u></b>

*Note:* Mr. Chen Qingliang and Mr. Li Wenzhong are purchasers of the Disposal Shares.

The following is the shareholding structure of the Company immediately before and after the Disposal and assuming full conversion of all outstanding options and convertible securities of the Company as at the date of this announcement:

	<b>Immediately before the Disposal</b>		<b>Immediately after the Disposal and full conversion of all outstanding options and convertible securities of the Company</b>	
	<i>Number of Shares</i>	<i>Approximate %</i>	<i>Number of Shares</i>	<i>Approximate %</i>
Novel Blaze Limited	408,000,000	36.61	408,000,000	32.44
Wealthy Achievers Limited	314,285,714	28.21	224,285,714	17.83
Mr. Chen Qingliang	–	–	50,000,000	3.98
Mr. Li Wenzhong	–	–	40,000,000	3.18
Holder of the convertible bonds issued by the Company on 19 June 2015 and 20 May 2016	–	–	63,529,411	5.05
Holder of the share options	–	–	80,000,000	6.36
Other public Shareholders	<u>392,000,000</u>	<u>35.18</u>	<u>392,000,000</u>	<u>31.16</u>
<b>Total</b>	<b><u>1,114,285,714</u></b>	<b><u>100.00</u></b>	<b><u>1,257,815,125</u></b>	<b><u>100.00</u></b>

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**China Packaging Holdings Development Limited**  
**Chen Wei Wei**  
*Chairman*

Jiangxi Province, the PRC, 9 August 2016

*As at the date of this announcement, the executive Directors are Mr. Chen Wei Wei (Chairman), Mr. Sun Shao Hua and Ms. Zheng Li Fang; and the independent non-executive Directors are Mr. Liu Da Jin, Mr. Ma Yiu Ho, Peter and Mr. Wu Ping.*