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## **CANVEST ENVIRONMENTAL PROTECTION GROUP COMPANY LIMITED**

**粵豐環保電力有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1381)**

### **CLARIFICATION ANNOUNCEMENT**

Reference is made to the announcement dated 7 July 2024 (the “**Announcement**”) issued by Canvest Environmental Protection Group Company Limited (the “**Company**”) in respect of the Possible Privatisation. Unless otherwise stated, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

#### **POSSIBLE PRIVATISATION OF THE COMPANY**

As disclosed in the Announcement, if the Potential Purchaser proceeds with the Possible Privatisation, it will involve an indicated cancellation price of HK\$4.90 per share of the Company and also be subject to satisfaction of pre-condition(s) and condition. The Company wishes to clarify that if the Possible Privatisation is made, it will be made on the same or better terms as disclosed in the Announcement.

#### **DEALING DISCLOSURE**

Details of all classes of relevant securities (as defined in Note 4 to Rule 22 of the Takeovers Code) issued by the Company and the numbers of such securities in issue as at the date of the Announcement are as follows:

- (a) a total of 2,439,541,169 shares in issue; and
- (b) a total of 2,500,000 share options with rights to subscribe for an aggregate of 2,500,000 new shares at a price of HK\$4.39 per share.

Save as disclosed above, the Company has no outstanding securities, options, derivatives or warrants which are convertible or exchangeable into Shares and the Company has no other relevant securities (as defined in Note 4 to Rule 22 of the Takeovers Code).

The Company wishes to further clarify that due to inadvertence, the Company had not filed with the Executive the announcement dated 7 July 2024 in accordance with Rule 12.1 of the Takeovers Code for comment by the Executive prior to its publication. The Company will attend to all future matters in relation to the Takeovers Code in a more cautious manner.

## **WARNING**

**Shareholders and potential investors of the Company should be aware that there is no assurance that the Possible Privatisation will eventually be materialised and the Potential Purchaser and the Company are not obliged to effect the Possible Privatisation. The Possible Privatisation, if materializes, could lead to the delisting of the Company from the Main Board of the Stock Exchange. Shareholders of the Company and potential investors are therefore advised to exercise caution when dealing in the shares and/or other securities of the Company.**

By Order of the Board  
**Canvest Environmental Protection Group Company Limited**  
**Lee Wing Yee Loretta**  
*Chairlady*

Hong Kong, 9 July 2024

*As at the date of this announcement, the Board comprises Ms. Lee Wing Yee Loretta, Mr. Lai Kin Man, Mr. Yuan Guozhen and Mr. Lai Chun Tung, as executive Directors; Mr. Feng Jun, as non-executive Director; Professor Sha Zhenquan, Mr. Chan Kam Kwan Jason, Mr. Chung Kwok Nam and Mr. Lee Tsung Wah Jonathan, as independent non-executive Directors.*

*All the directors of the Company jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*