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**CANVEST ENVIRONMENTAL PROTECTION GROUP
COMPANY LIMITED**

粵豐環保電力有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1381)

SUPPLEMENTAL ANNOUNCEMENT

LOAN AGREEMENTS WITH SPECIFIC PERFORMANCE COVENANTS

Reference is made to the announcement (the “**Announcement**”) of Canvest Environmental Protection Group Company Limited (the “**Company**”) dated 31 May 2018 in relation to the Common Terms Agreement and certain Loan Agreements entered into between the Company and the Senior Lenders. Unless otherwise defined, capitalized terms used in this announcement shall have the same meaning as those defined in the Announcement.

The Company would like to provide further information in relation to the Agreements as set out below.

On 5 July 2018, the Company entered into supplemental agreements (the “**Supplemental Agreements**”) in respect of the Agreements with the Senior Lenders whereby the aggregate amount of the terms loans contemplated under the Agreements had been increased from HK\$1,176,000,000 to HK\$1,409,200,000.

The Company complies with the continuing disclosure requirements pursuant to Rule 13.21 of the Listing Rules for so long as abovementioned circumstances giving rise to the disclosure obligation under Rule 13.18 of the Listing Rules continue to exist.

By Order of the Board
Canvest Environmental Protection Group Company Limited
Lee Wing Yee Loretta
Chairlady

Hong Kong, 5 July 2018

As at the date of this announcement, the board comprises Ms. Lee Wing Yee Loretta, Mr. Lai Kin Man, Mr. Yuan Guozhen and Mr. Lai Chun Tung, as executive Directors; Mr. Feng Jun, Mr. Lui Ting Cheong Alexander and Mr. Lai Yui, as non-executive Directors; Professor Sha Zhenquan, Mr. Chan Kam Kwan Jason, Mr. Chung Wing Yin and Mr. Chung Kwok Nam, as independent non-executive Directors.