

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/05	/2016				
To : Hong Kong Exchanges	and Clea	ring Limi	ted				
Name of Issuer	ame of Issuer Canvest Environmental Protection Group Company Limited						
Date Submitted	01/06/20)16					
I. Movements in Authorised	Share Ca	ıpital					
1. Ordinary Shares							
(1) Stock code : <u>1381</u>	_Descrip	tion :	CANVES	ST ENV			
			ordinary ares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of precedin	g month	5,000,0	000,000	0.01	50,000,000		
Increase/(decrease)	-	N	lil		Nil		
Balance at close of the mont	h _	5,000,0	000,000	0.01	50,000,000		
(2) Stock code : N/A	_Descrip	tion :	N/A				
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedin	g month						
Increase/(decrease)	-						
Balance at close of the mont	h _						

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		<u> </u>	
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	otion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e	end of the month	: HK\$5	0,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,000,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	34,235,294	N/A	N/A	N/A
Balance at close of the month	2,034,235,294	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme Exercise price HK\$4.39 (07/12/2014) Ordinary 3,000,000 Nil Nil Nil Nil 3,000,000 shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	Issuer which	are to be Listed	<u> </u>			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	•	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /)						<u>-</u>
Stock code (if listed) Class of shares						
			_			
Subscription price			<u>-</u>			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	-			
2. N/A						
(/ /)		·		· -		-
			<u>-</u>			
Class of shares issuable (Note 1)						
Subscription price			•			
EGM approval date			,			
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A			•			
						-
Stock code (if listed)						
Class of shares			,			
issuable (Note 1)			-			
Subscription price EGM approval date						
(if applicable)		,				
(dd/mm/yyyy) 4. N/A	(/ /)				
4. IV/A						
(/ /)						
Stock code (if listed) Class of shares						
iccuable (Note 1)			_			
Subscription price			-			
EGM approval date (if applicable)						
` ,	(/ /)	-			
		Total E	R (Ordins	ary shares) Nil		
		Total L		nce shares) N/A		=
				Other class) N/A		· -

Convertibles (i.e. Convertible	into Shares of the	lssuer which	are to be List	ed)		
Class and description 1. Convertible Loans	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Subscription date: 20 Jan	_					
2016						
Interest: 2% per annum	_					
Maturity Date: 28 April 2021	- HK\$	0	Nil	465,012,000	Nil	118,928,900
Stock code (if listed)	Not listed			·	•	
Class of shares						
	Ordinary Shares					
Subscription price	HK\$3.91					
EGM approval date (if applicable)						
(dd/mm/yyyy))	Not applicable					
2. N/A	110t applicable					
	_					
	_					
	-					
Stock code (if listed)	-					_
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(/ /)					
3. IV/A	_					
	_					
	_					
Stock code (if listed)	_			-		_
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(/ /)					
-T. 1W/A	_					
-	_					
-	_					
Stock code (if listed)	-			. ——		_
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(
(dd/mm/yyyy)	(/ /)	— т.	ntal C (Ording	ary shares) Nil		
		10		ice shares) N/A		-
				other class) N/A		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
J. <u>IWA</u>		
(/ /) shares (Note 1)		
Silales (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	0	ther Movements i	n Issued Sha	are Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursua nt thereto as at close of the
State Currency Issue and allotment (/ /)		Type of issue						month
At price : currency EGM approval date : (dd/mm/yyyy)								
Class of shares State currency Issue and allotment (/ /) N/A N/A	1.	Rights issue	At price :			(/ /)		
Class of shares State Issue and allotment (/ /)						(/ /)	N/A	N/A
State currency								14/71
Class of shares Currency Class of shares Ordinary Issue and allotment Cld/mm/yyyy) AGM approval date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) A4,235,294 N/A								
Class of shares Ordinary issuable (Note 1) State share currency HK\$3.4 per share currency State share currency State share currency State share currency State share date: (dd/mm/yyyy) AGM approval date: (16/06/2015) (dd/mm/yyyy) 34,235,294 N/A	2.	Open offer	At price :			(/ /)		
Class of shares Ordinary issuable (Note 1) 3. Placing At price: State currency Share currency State currency State currency State currency State currency Share currency State currency Share currency State currency State currency Share currency S					EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
HK\$3.4 issuable (Note 1)							14/7	14/71
3. Placing At price: State share currency Issue and allotment date: (dd/mm/yyyy) AGM approval date: (16/06/2015) (dd/mm/yyyy) Class of shares				HK\$3.4		<u>Ordinary</u>		
Class of shares issuable (Note 1) 4. Bonus issue Sue and allotment	3.	Placing	At price :	State share		(24/05/2016)		
Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					AGM approval date: (dd/mm/yyyy)	(16/06/2015)		
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							34,235,294	N/A
date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue				(/ /)		
<u>N/A</u> <u>N/A</u>						(/ /)		
							N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursua nt thereto as at close of the month
				Class of shares				
				Class of shares repurchased (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
				issuable (Note 1)				
6.	Repurchase of shares			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							<u>IWA</u>	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
_	0		01-1-	issuable (Note 1)	/ / /	١		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(N/A	N/A

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursua nt thereto as at close of the month
	Class of shares				
	issuable (Note 1)				
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date:	(/ /)		
	(dd/mm/yyyy)			N/A	N/A
	Class of shares issuable (Note 1)				
10. Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Total E. (C	Ordinary s	hares) 34,235,294	
	(Pre	ference s (Other			- - -
L					
Total ingresses / (degreese) in ordinary shares duri	ng the month (i.e. Total of	fΛtoΓ\.	(4)	24 225 204	
Total increase / (decrease) in ordinary shares duri	ng me monun (i.e. 10tal 01	A (0 E):	(1) (2)	34,235,294 N/A	
Total increase / (decrease) in preference shares d	uring the month (i.e. Tota	l of A to F		N/A	
Total increase / (decrease) in other classes of sha	-			N/A	
E): (These figures should be the same as the relevan	t figures under II above ('	"Movemei	nts in		
Capital").)	. J. 22				

Remarks (if any):
Submitted by: Wong Ling Fong Lisa
Title: Company Secretary and Authorised Representative (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.