

*Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated 15 December 2014 (the “**Prospectus**”) issued by Canvest Environmental Protection Group Company Limited (the “**Company**”).*

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Hong Kong Public Offering and the International Placing described below before deciding whether or not to invest in the Shares thereby offered.*

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”). The securities may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. There will be no public offer of securities in the United States. The Offer Shares are being offered and sold outside the United States as offshore transactions in accordance with Regulation S under the U.S. Securities Act.*

*In connection with the Global Offering, China Merchants Securities (HK) Co., Limited, as stabilising manager (the “**Stabilising Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may effect transactions with a view to stabilising or supporting the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after Listing Date. However, there is no obligation on the Stabilising Manager, its affiliates or any person acting for it, to conduct any such stabilising action, which, if commenced, will be done at the sole and absolute discretion of the Stabilising Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilising activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilisation action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).*

*Potential investors should be aware that stabilising action cannot be taken to support the price of the Shares for longer than the stabilisation period which begins on the Listing Date and is expected to expire on the 30th day after the date of closing of the application lists under the Hong Kong Public Offering. After this date, no further stabilising action may be taken, demand for the Shares, and therefore the price of the Shares, could fall.*



**CANVEST ENVIRONMENTAL PROTECTION GROUP  
COMPANY LIMITED**

**粵豐環保電力有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**GLOBAL OFFERING**

**Number of Offer Shares under the : 500,000,000 Shares (subject to the  
Global Offering Over-allotment Option)**

**Number of Hong Kong : 50,000,000 Shares (subject to  
Public Offer Shares adjustment)**

**Number of International Placing : 450,000,000 Shares (subject to  
Shares adjustment and the Over-allotment  
Option)**

**Offer Price : HK\$2.33 per Offer Share, plus  
brokerage fee of 1.0%, SFC  
transaction levy of 0.0027% and  
Stock Exchange trading fee of  
0.005% (payable in full on  
application in Hong Kong dollars and  
subject to refund)**

**Nominal value : HK\$0.01 per Share**

**Stock code : 1381**

**Sole Sponsor, Sole Global Coordinator, Sole Bookrunner and  
Sole Lead Manager**

**CMS  招商证券**

**China Merchants Securities (HK) Co., Limited**

Application has been made by the Company to the Listing Committee for the listing of, and permission to deal in, the Shares in issue and to be issued pursuant to (i) the Capitalisation Issue; (ii) the Global Offering (including any Shares which may be issued pursuant to the exercise of the Over-allotment Option); and (iii) the exercise of any options that may be granted under the Share Option Scheme. Assuming the Hong Kong Public Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Monday, 29 December 2014, it is expected that dealings in the Shares on the Stock Exchange commence at 9:00 a.m. on Monday, 29 December 2014. In the event the Over-allotment Option is exercised, an announcement will be made by the Company on the Company's website at [www.canvestenvironment.com](http://www.canvestenvironment.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).

The Global Offering comprises the Hong Kong Public Offering of 50,000,000 Shares (subject to adjustment) representing approximately 10% of the total number of Offer Shares under the Global Offering and the International Placing of 450,000,000 Shares (subject to adjustment and the Over-allotment Option) representing approximately 90% of the total number of Offer Shares under the Global Offering. The allocation of the Offer Shares between the Hong Kong Public Offering and the International Placing will be subject to adjustment as described in the section "Structure and Conditions of the Global Offering" in the Prospectus.

In connection with the Global Offering, the Company is expected to grant the Over-allotment Option to the International Underwriters, exercisable by the Sole Global Coordinator pursuant to the International Placing Agreement, to require the Company to allot and issue up to 75,000,000 additional new Shares, representing approximately 15% of the initial number of Offer Shares, at the Offer Price to cover over-allocations in the International Placing, if any.

Subject to the granting of the approval for listing of, and permission to deal in, the Shares on the Main Board of the Stock Exchange and compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Stock Exchange or such other date as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second Business Day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made to enable the Shares to be admitted into CCASS.

The Offer Price is fixed at HK\$2.33. Investors applying for Hong Kong Public Offer Shares must pay, on application, the Offer Price of HK\$2.33 for each Offer Share together with a brokerage of 1.0%, a SFC transaction levy of 0.0027% and a Stock Exchange trading fee of 0.005%.

**Applications for the Hong Kong Public Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the Application Forms and the designated website ([www.hkeipo.hk](http://www.hkeipo.hk)) for the HK eIPO White Form service.** Applicants who would like to have the allotted Hong Kong Public Offer Shares registered in their own names should either (i) complete and sign the **WHITE** Application Forms, or (ii) submit applications online through the designated website of the **HK eIPO White Form Service Provider** at [www.hkeipo.hk](http://www.hkeipo.hk) under the **HK eIPO White Form** service. Applicants who would like to have the allotted Hong Kong Public Offer Shares registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS should either (i) complete and sign the **YELLOW** Application Forms, or (ii) give **electronic application instructions** to HKSCC via CCASS. Applicants who are Eligible Employees, would like to have the allotted Hong Kong Public Offer Shares issued in their own names and would like their application to be given preferential treatment should complete and sign the **PINK** Application Form.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Monday, 15 December 2014, until 12:00 noon on Thursday, 18 December 2014 from:

1. the following address of the Sole Global Coordinator:

**China Merchants Securities (HK) Co., Limited**

48th Floor

One Exchange Square

8 Connaught Place

Central

Hong Kong

2. any of the following branches of the following receiving bank:

**Bank of China (Hong Kong) Limited**

	<b>Branch Name</b>	<b>Address</b>
<b>Hong Kong Island</b>	Bank of China Tower Branch	3/F, 1 Garden Road
	Connaught Road Central Branch	13-14 Connaught Road Central
	409 Hennessy Road Branch	409-415 Hennessy Road, Wan Chai
<b>Kowloon</b>	Wong Tai Sin Branch	Shop G13, Wong Tai Sin Plaza, Wong Tai Sin
	194 Cheung Sha Wan Road Branch	194-196 Cheung Sha Wan Road, Sham Shui Po, Kowloon
	Lam Tin Branch	Shop 12, 49 Kai Tin Road, Lam Tin
	Tsim Sha Tsui East Branch	Shop 3, LG/F, Hilton Towers, 96 Granville Road, Tsim Sha Tsui East, Kowloon
	Whampoa Garden Branch	Shop G8B, Site 1, Whampoa Garden, Hung Hom
<b>New Territories</b>	Tai Po Branch	68-70 Po Heung Street, Tai Po Market
	City One Sha Tin Branch	Shop Nos. 24-25, G/F, Fortune City One Plus, No. 2 Ngan Shing Street, Sha Tin

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Monday, 15 December 2014 until 12:00 noon on Thursday, 18 December 2014 from the Depository Counter of HKSCC at 1/F One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong or your stockbroker, who may have such Application Forms and the Prospectus available.

A **PINK** Application Form together with the Prospectus can be collected on Monday, 15 December 2014 from the Company's office at Unit 1701B, 17/F., International Commerce Centre, 1 Austin Road West, Kowloon, Hong Kong. Electronic copies of the PINK Application Form and the Prospectus can be viewed from the website of the Company at [www.canvestenvironment.com](http://www.canvestenvironment.com).

The **WHITE** or **YELLOW** Application Form completed in accordance with the instructions printed thereon, together with a cheque or banker's cashier order payable to "Bank of China (Hong Kong) Nominees Limited — Canvest Environmental Public Offer" attached, should be deposited in the special collection boxes provided at any of the branches of the receiving bank referred to above on such dates and during such time as specified in the Application Forms.

Applicants applying by **HK eIPO White Form** may submit applications through the **HK eIPO White Form** Service Provider at [www.hkeipo.hk](http://www.hkeipo.hk) from 9:00 a.m. on Monday, 15 December 2014 until 11:30 a.m. on Thursday, 18 December 2014 or such later time as described in the section "How to Apply for the Hong Kong Public Offer Shares and Employee Reserved Shares — 10. Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus (24 hours daily, except on the last application day).

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Monday, 15 December 2014 until 12:00 noon on Thursday, 18 December 2014 or such later time as described in the section "How to Apply for the Hong Kong Public Offer Shares and Employee Reserved Shares — 10. Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus.

The completed **PINK** Application Form, together with a cheque or a banker's cashier order attached and marked payable to "Bank of China (Hong Kong) Nominees Limited — Canvest Environmental Public Offer" for the payment must be deposited in the collection box located at the Company's office at Unit 1701B, 17/F., International Commerce Centre, 1 Austin Road West, Kowloon, Hong Kong by 4:00 p.m. on Wednesday, 17 December 2014.

Please refer to the sections "Structure and Conditions of the Global Offering" and "How to Apply for the Hong Kong Public Offer Shares and Employee Reserved Shares" in the Prospectus for details of the conditions and procedures of the Global Offering.

The Company expects to publish the announcement of the level of indications of interest in the International Placing, the level of applications in the Hong Kong Public Offering and Employee Preferential Offering and the basis of allocation of the Hong Kong Public Offer Shares under the Hong Kong Public Offering and Employee Reserved Shares (i) in the South China Morning Post (in English); (ii) in the Hong Kong Economic Times (in Chinese); (iii) on the website of the Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)) and (iv) on the Company's website ([www.canvestenvironment.com](http://www.canvestenvironment.com)) on Wednesday, 24 December 2014. The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering and Employee Preferential Offering will be available through a variety of channels from Wednesday, 24 December 2014 as described in the section "How to Apply for the Hong Kong Public Offer Shares and Employee Reserved Shares — 11. Publication of Results" in the Prospectus.

The Company will not issue temporary documents of title. Share certificates will only become valid at 8:00 a.m. on Monday, 29 December 2014 provided that the Global Offering has become unconditional and the right of termination described in the section "Underwriting — Hong Kong Underwriting Arrangements — Hong Kong Public Offering — Grounds for Termination" in the Prospectus has not been exercised. No receipt will be issued for application monies received. Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Monday, 29 December 2014. The Shares will be traded in board lots of 1,000 Shares each. The stock code of the Shares is 1381.

By order of the Board of Directors  
**Canvest Environmental Protection Group Company Limited**  
**Lee Wing Yee Loretta**  
*Chairlady*

Hong Kong, 15 December 2014

*As at the date of this announcement, the Board of Directors of the Company comprises Lee Wing Yee Loretta, Lai Kin Man, Yuan Guozhen and Lai Chun Tung, as executive Directors; Lui Ting Cheong Alexander and Lai Yui, as non-executive Directors; Sha Zhenquan, Chan Kam Kwan Jason and Chung Wing Yin, as independent non-executive Directors.*

*Please also refer to the published version of this announcement in the **South China Morning Post** (in English) and the **Hong Kong Economic Times** (in Chinese).*