

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy): 30/09/2018

10: Hong Kong Exchanges and	Clearing	g Limited			
Name of Issuer	Bisu Tec	hnology Group Inter	rnational Limit	ed	
Date Submitted	2 Octobe	er 2018			
I. Movements in Authorised Sha	re Capit	al			
1. Ordinary Shares					
(1) Stock code : <u>01372</u>	Descrip	tion: BISU TE	СН		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding me	onth	500,000,000	HK\$0.01	HK\$5,000,000	
Increase/(decrease)		Nil		Nil	
Balance at close of the month		500,000,000	HK\$0.01	HK\$5,000,000	
(2) Stock code : <u>N/A</u>	_Descrip	tion: N/A			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month			-		

2. Preference Sh	nares				
Stock code:	N/A	Description	n: <u>N/A</u>		
		No	o. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month			
Increase/(decrea	ase)				
Balance at close	e of the mont	h			
3. Other Classes	s of Shares				
Stock code:	N/A	Description	n: <u>N/A</u>		
		cl	No. of other asses of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of preceding	g month			
Increase/(decrea	ase)				
Balance at close	e of the mont	h			
Total authorised currency):	l share capita	l at the end of the	he month (State	HK\$5,	.000,000

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	200,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	200,000,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under S	Share Option Sc	themes of the Iss	uer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
approval date	Movement during the month				pursuant thereto	thereto as at close
(dd/mm/yyyy) and					_	of the month
class of shares	G 1	F . 1	G 11 1	· 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
EGM approval						
date:						
(24/03/2016)						
shares	-					_
(Note 1)						
2. N/A						
( / / )						
shares						
(Note 1)	_					-
(Ivoic I)						
3. N/A						
3.1V/A						
( / / )						
shares						
(Note 1)						
			Total A. (Ord		N/A	
			(Prefe	erence shares)	N/A	
				(Other class)	N/A	
Total funds raised duri	ing the month fr	om exercise of				
options (State currency			N/A			
					<del></del>	

Warrants to Issue Shares of the Iss	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
			<u> </u>		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date					
(if applicable)					
(dd/mm/yyyy)	( / / )	-			
2. N/A					
( / / )	· <del></del>				
Stock code (if listed)					
Class of shares issuable (Note 1)		•			
Subscription price		<u>=</u>			
EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
3. N/A	( ' ' '	-			
- 1					
( / / )					
Stock code (if listed)		-			
Class of shares issuable ( <i>Note 1</i> )					
Subscription price		=			
EGM approval date		•			
(if applicable)					
	( / / )	-			
4. N/A					
( / / )	· <del></del>				
0, 1, 1, ('C1', 1)					
Class of shares		•			
issuable (Note 1)		-			
Subscription price EGM approval date		=			
(if applicable)					
(dd/mm/yyyy)	( / / )	_			
	_	1D /O "	1 \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \		
	Tota		nary shares) <u>N/A</u> ence shares) N/A		-
			Other class) N/A		-
		(	<u> </u>	1	=

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds	HK\$	390,000,000	Nil	390,000,000	Nil	195,000,000
	_					
Stock code (if listed)	N/A					
Class of shares issuable ( <i>Note 1</i> )	Ordinary					
Subscription price	HK\$2.00					
EGM approval date						
(if applicable) (dd/mm/yyyy))	(04/02/2016)					
2. N/A	(04/02/2010)					
	<del></del>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	( / / )					
		_		- · <u></u> -		
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date		<del></del>				
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C (Ordi	nary shares) N/A	Δ	
				ence shares) $\frac{N/2}{N}$		-
				Other class) $\frac{1\sqrt{2}}{N/2}$		_
			(			-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	_	
	-	
	_	
	-	
( / / )		
shares (Note 1)		· -
2. N/A		
2. 1971		
	-	
shares (Note 1)		
3. N/A		
shares (Note 1)	-	
Stidics (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	

Class of shares issuable	Ot	Type of Issue	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue				Class of shares issuable		_	
Class of shares issuable			_	,			
Class of shares issuable   N/A   N/A	1.	Rights issue			( / /	)	
Class of shares issuable   Class of shares iss				EGM approval date:	( / /	)	
2. Open offer				(dd/imin/yyyy)		<u>N/A</u>	N/A
At price : currency   date : (dd/mm/yyyy)						_	
EGM approval date: ( / / )	2.	Open offer			( / /	)	
Class of shares issuable   N/A   N/A   N/A   N/A   Class of shares issuable   Class of shares issuab			•	EGM approval date:	( / /	)	
(Note 1)   3. Placing   At price : State currency   Issue and allotment ( / / ) date : (dd/mm/yyyy)   EGM approval date: ( / / )   (dd/mm/yyyy)   N/A N/A   N/A     4. Bonus issue   Issue and allotment ( / / )   date : (dd/mm/yyyy)   EGM approval date: ( / / )   date : (dd/mm/yyyy)   EGM approval date: ( / / )   date : (dd/mm/yyyy)   EGM approval date: ( / / )   dd/mm/yyyy)   EGM approval date: ( / / / )   dd/mm/yyyy)   EGM approval date: ( / / / )   dd/mm/yyyy)   EGM approval date: ( / / / )				(dd/mm/yyyy)		N/A	N/A
Class of shares issuable							
EGM approval date: ( / / )	3.	Placing	At price : State currency		( / /	)	
Class of shares issuable  (Note 1)  4. Bonus issue   Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)				EGM approval date:	( / /	)	
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)				(dd/mm/yyyy)		N/A	N/A
date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)						-	
EGM approval date: ( / / ) (dd/mm/yyyy)	4.	Bonus issue			( / /	)	
$\frac{N/A}{N/A}$				EGM approval date:	( / /	)	
				(dd/mm/yyyy)		N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
5.	Scrip dividend At pr	rice : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/llill/yyyy)			N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd Illid Jjjjj)			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue At pr	rice : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A

		For Main	Board	and GEM listed	
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
		Class of shares issuable(Note 1)			
9.	Capital reorganisation	Issue and allotment ( / / date : (dd/mm/yyyy)	/ )		
		EGM approval date: ( /	/ )		
		(dd/mm/yyyy)		N/A	N/A
10.	Other (Please specify) At price : State currency	date: (dd/mm/yyyy)	/ ) / )	N/A	N/A
		Total E. (Ordinar (Preference (Ot	e share		<del>-</del> -
To	otal increase / (decrease) in ordinary shares during	g the month (i.e. Total of A to E):	(1)	) N/A	
			(2)	) N/A	
To	otal increase / (decrease) in preference shares duri	ng the month (i.e. Total of A to E):		N/A	
To	otal increase / (decrease) in other classes of shares	during the month (i.e. Total of A to E)	:	N/A	
(7	These figures should be the same as the relevant fig	gures under II above ("Movements in I	Issued S	Share Capital").	)

Remarks (if any):					
Submitted by: Lee Yan Fai					
Title: Secretary					
(Director, Secretary or other duly authorised officer)					

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.