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比速科技集團國際有限公司

Bisu Technology Group International Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1372)

**COMPLETION OF CB EXTENSION AND
THE 2ND PG AMENDMENT IN RESPECT OF
THE THIRD SUPPLEMENTAL S&P AGREEMENT
FOR THE MAJOR TRANSACTION**

References are made to the announcement of Bisu Technology Group International Limited (the “**Company**”) dated 31 December 2017 and the circular (the “**Circular**”) of the Company dated 20 March 2018 in relation to, among other things, the 3rd Supplemental S&P Agreement to make certain amendments to the Sale and Purchase Agreement (as amended and supplemented by the Supplemental S&P Agreements) to settle the differences in respect of the 2nd Guaranteed Profit subject to the conditions precedent under the 3rd Supplemental S&P Agreement being satisfied. Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

As disclosed in the Circular, the Company has obtained the approval from the Stock Exchange for the CB Amendment pursuant to Rule 28.05 of the Listing Rules. In addition, the existing approval for the listing of, and permission to deal in, the Conversion Shares which may fall to be issued upon the exercise of conversion rights attached to the Convertible Bonds previously obtained by the Company prior to entering into of the 3rd Supplemental S&P Agreement is still valid.

COMPLETION OF THE CB EXTENSION AND THE 2ND PG AMENDMENT

The Board is pleased to announce that all of the conditions precedent set out in the 3rd Supplemental S&P Agreement had been fulfilled and completion of the CB Extension and the 2nd PG Amendment took place on 28 March 2018.

By order of the Board
Bisu Technology Group International Limited
Wong Hin Shek
Executive Director

Hong Kong, 28 March 2018

As at the date of this announcement, the executive Directors are Mr. Lo Kin Ching Joseph, Mr. Wong Hin Shek and Mr. Xing Bin; and the independent non-executive Directors are Ms. Chu Yin Yin, Georgiana, Mr. Yip Tai Him and Mr. Chan Kai Wing.