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比速科技集團國際有限公司

Bisu Technology Group International Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1372)

**THIRD SUPPLEMENTAL S&P AGREEMENT
FOR THE MAJOR TRANSACTION –
WAIVER FOR DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement (the “**Announcement**”) of Bisu Technology Group International Limited (the “**Company**”) dated 31 December 2017 in relation to the 3rd Supplemental S&P Agreement to make certain amendments to the Sale and Purchase Agreement (as amended and supplemented by the Supplemental S&P Agreements) to settle the differences in respect of the 2nd Guaranteed Profit subject to the conditions precedent under the 3rd Supplemental S&P Agreement being satisfied. Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other matters, further details of the 3rd Supplemental S&P Agreement and the transactions contemplated thereunder was expected to be despatched to the Shareholders on or before 22 January 2018.

As additional time is required for the Company to prepare and finalise certain information for inclusion in the Circular, the Company hereby announces that it has applied to the Stock Exchange for a waiver from strict compliance with Rule 14.41(a) of the Listing Rules in order to have sufficient time to finalise the information in the Circular. Further announcement will be made by the Company in respect of the application for the waiver.

By Order of the Board
Bisu Technology Group International Limited
Wong Hin Shek
Executive Director

Hong Kong, 22 January 2018

As at the date of this announcement, the executive Directors are Mr. Lo Kin Ching Joseph, Mr. Wong Hin Shek and Mr. Xing Bin; and the independent non-executive Directors are Ms. Chu Yin Yin, Georgiana, Mr. Yip Tai Him and Mr. Chan Kai Wing.