

## PUBLIC OFFER — GREEN FORM 公開發售—綠表

Please use this Application Form if you are a HKeIPO White Form Service Provider and are applying for Public Offer Shares on behalf of underlying applicants  
如閣下為網上白表服務供應商，並代表相關申請人申請認購公開發售股份，請使用本申請表格

## Excel Development (Holdings) Limited

## 怡益控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

SHARE OFFER  
股份發售

Number of Offer Shares : 50,000,000 Shares (subject to the Offer Size Adjustment Option)

發售股份數目 : 50,000,000股股份(視乎發售量調整權行使與否而定)

Number of Public Offer Shares : 5,000,000 Shares (subject to reallocation)

公開發售股份數目 : 5,000,000股股份(可予重新分配)

Number of Placing Shares : 45,000,000 Shares (subject to reallocation and the Offer Size Adjustment Option)

配售股份數目 : 45,000,000股股份(可予重新分配及視乎發售量調整權行使與否而定)

Offer Price : Not more than HK\$1.2 per Offer Share and expected to be not less than HK\$1.0 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% (payable in full on application and subject to refund)

發售價 : 每股發售股份不高於1.2港元及預計每股發售股份不低於1.0港元, 另加1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費(須於申請時繳足及可予退還)

Nominal value : HK\$0.01 per Share

面值 : 每股股份0.01港元

Stock code : 1372

股份代號 : 1372

Please read carefully the prospectus of Excel Development (Holdings) Limited (the "Company") dated 28 November 2013 (the "Prospectus") together with any supplement thereto (in particular, the sections on "How to Apply for the Public Offer Shares and Reserved Shares" in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meaning when used in this Application Form unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE, YELLOW and BLUE Application Forms, the Prospectus and the other documents specified in the paragraph headed "Documents Delivered to the Registrar of Companies and Available for Inspection" in Appendix V to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance of Hong Kong (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission of Hong Kong, the Stock Exchange, HKSCC and the Registrar of Companies in Hong Kong take no responsibility for the contents of any of these documents.

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Public Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor does this application constitute an offer of Shares for sale in the United States. The Public Offer Shares have not been and will not be registered under the U.S. Securities Act and may not be offered, sold, pledged or transferred within the United States or outside the United States unless they are registered under the U.S. Securities Act, or pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. No public offering of the Public Offer Shares will be made in the United States.

This Application Form and the Prospectus may not be published, forwarded, distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, publication, distribution or reproduction is not permitted under the laws of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding, publication, release, distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions. By accepting the terms in this Application Form and the Prospectus, you acknowledge and agree to the following restrictions: this Application Form and the Prospectus, or any copy thereof, may not be taken or transmitted into the United States or any of its territories or possessions or distributed, directly or indirectly, in the United States or to any employee or affiliate of the recipient located therein.

Your attention is drawn to the paragraph headed "Personal Data" in the section headed "How to Apply for the Public Offer Shares and Reserved Shares" in the Prospectus which sets out the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong).

To: Excel Development (Holdings) Limited  
Mizuho Securities Asia Limited  
The Public Offer Underwriters

在填寫本申請表格前，請仔細閱讀怡益控股有限公司(「本公司」)於二零一三年十一月二十八日刊發的招股章程(「招股章程」)連同其任何補充文件(尤其是招股章程「如何申請公開發售股份及預留股份」一節)及刊於本申請表格背面的指引。除本申請表格所界定者外，招股章程所界定詞彙在本申請表格具有相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格連同各份白色、黃色及藍色申請表格、招股章程及招股章程附錄五「送呈公司註冊處處長及備查文件」一段所列的其他文件，已遵照香港法例第32章香港(公司條例)第342C條的規定，送呈香港公司註冊處處長登記。香港證券及期貨事務監察委員會、聯交所、香港結算及香港公司註冊處處長對任何此等文件的內容概不負責。

本申請表格或招股章程所載者概不構成出售要約或要約購買邀請，而在任何作出有關要約、邀請或出售即屬違法的司法權區內，概不得出售任何公開發售股份。本申請表格及招股章程不得在美國境內直接或間接派發，而此項申請亦並非在美國出售股份的要約。公開發售股份未曾亦不會根據美國《證券法》登記，除根據美國《證券法》登記或獲豁免遵守美國《證券法》登記規定或不受美國《證券法》登記規定所限的交易外，概不可在美國境內或美國境外提呈發售、出售、抵押或轉讓。公開發售股份將不會在美國境內公開發售。

在任何根據有關法例不得發送、刊登、派發或複製本申請表格及招股章程的司法權區內，本申請表格及招股章程概不得以任何方式刊登、發送、派發或複製(全部或部分)。本申請表格及招股章程僅致予閣下本人，發送、刊登、發表、派發或複製本申請表格或招股章程的全部或部分均屬未經授權。如未能遵守此項指令，可能違反美國《證券法》或其他司法權區的適用法例。接納本申請表格及招股章程的條款時，閣下知悉及同意以下限制：本申請表格及招股章程或其任何副本均不得帶入或遞送美國或其任何領土或屬地，或直接或間接在美國或向接收人位於當地的任何僱員或聯屬人士派發。

閣下敬請留意招股章程「如何申請公開發售股份及預留股份」一節中「個人資料」一段，當中載有本公司及其香港證券登記處有關個人資料及遵守香港法例第486章(個人資料(私隱)條例)的政策及慣例。

致：怡益控股有限公司  
瑞德證券亞洲有限公司  
公開發售包銷商

1 We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for HK eIPO White Form Applications submitted via banks/stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our HK eIPO White Form service in connection with the Public Offer; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

吾等確認，吾等已(i)遵守《電子公開發售指引》及透過銀行/股票經紀遞交網上白表申請的運作程序以及與吾等就公開發售提供網上白表服務有關的所有適用法例及規例(法定或其他)；及(ii)細閱招股章程及本申請表格所載的條款及條件及申請手續，並同意受其約束。為代表與本申請有關的每一相關申請人作出申請，吾等：

- apply for the number of Public Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association;
- enclose payment in full for the Public Offer Shares applied for, including 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee;
- confirm that the underlying applicants have agreed to accept the Public Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- understand that our Company, our Directors and the Lead Manager will rely on these declarations and representations in deciding whether or not to make any allotment of any Public Offer Shares in response to this application and we may be prosecuted for making a false declaration;
- authorise the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Public Offer Shares to be allotted to them, and to send any Share certificate(s) and/or any refund cheque(s) (where applicable) by ordinary post at that underlying applicant's own risk to the address stated on this Application Form in accordance with the procedures prescribed in this Application Form, the designated website for the HK eIPO White Form Service Provider at [www.hkeipo.hk](http://www.hkeipo.hk) and in the Prospectus;
- request that any e-Auto Refund payment instructions be despatched to the application payment account where the underlying applicant(s) had paid the application monies from a single bank account;
- request that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies;
- confirm that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form, the designated website for the HK eIPO White Form Service Provider at [www.hkeipo.hk](http://www.hkeipo.hk) and in the Prospectus and agrees to be bound by them;
- represent, warrant and undertake that (i) neither we nor the underlying applicants are restricted by any applicable laws of Hong Kong or elsewhere from making this application, or paying any application moneys for, or being allotted or taken up, any Public Offer Shares; (ii) we and the underlying applicants understand that the Shares have not been and will not be registered under the U.S. Securities Act; (iii) we and any person for whose benefit we are applying for the Public Offer Shares are outside the United States (as defined in Regulation S) or are a person described in paragraph (h)(3) of Rule 902 of Regulation S; and (iv) the allotment of or application for the Public Offer Shares to the underlying applicants or for whose benefit this application is made would not require the Company, the Sole Sponsor, the Lead Manager, the Bookrunner and the Underwriters to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

- 按照招股章程及本申請表格的條款及條件及在組織章程細則的規限下申請以下數目的公開發售股份；
- 夾附申請公開發售股份所需的全數款項(包括1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費)；
- 確認相關申請人已同意接納所申請的公開發售股份，或該等相關申請人根據本申請獲分配的任何較少數目；
- 明白 貴公司、董事及牽頭經辦人將依賴此等聲明及陳述，以決定是否就本申請配發任何公開發售股份。吾等如作出虛假聲明，可能會遭受檢控；
- 授權 貴公司將相關申請人的姓名/名稱列入 貴公司股東名冊內，作為任何將配發予相關申請人的公開發售股份的持有人，並根據本申請表格、網上白表服務供應商指定網站([www.hkeipo.hk](http://www.hkeipo.hk))及招股章程所載程序按本申請表格所示地址以普通郵遞方式寄發任何股票及/或任何退款支票(如適用)，郵誤風險概由該相關申請人自行承擔；
- 要求將任何電子自動退款指示發送到相關申請人以單一銀行賬戶繳交申請款項的付款賬戶；
- 要求任何以多個銀行賬戶繳交申請款項的相關申請人的退款支票以相關申請人為抬頭人；
- 確認各相關申請人已細閱本申請表格、網上白表服務供應商指定網站([www.hkeipo.hk](http://www.hkeipo.hk))及招股章程所載的條款及條件以及申請手續，並同意受其約束；
- 聲明、保證及承諾(i)吾等及相關申請人並不受香港或其他地方的任何適用法律限制提出本申請，或支付任何公開發售股份的任何申請股款或獲配發或接納任何公開發售股份；(ii)吾等及相關申請人明白股份並未且將不會根據美國《證券法》登記；(iii)吾等及吾等為其利益申請公開發售股份的人士身處美國境外(定義見S規例)，或為S規例第902條第h(3)段所述人士；及(iv)向相關申請人配發或相關申請人或為其利益而提出本申請的人士申請公開發售股份，不會引致 貴公司、獨家保薦人、牽頭經辦人、賬簿管理人及包銷商須遵從香港以外任何地區的任何法例或規例的任何規定(不論是否具法律效力)；
- 同意本申請、任何對本申請的接納以及因此訂立的合同，將受香港法例管轄及按其詮釋。

Signature 簽名

Date 日期

Name of Signatory  
簽署人姓名

Capacity 身份

2 We on behalf of the underlying applicants, offer to purchase 吾等(代表相關申請人)提出認購

Total number of Shares  
股份總數Public Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form.  
股公開發售股份(代表相關申請人，其詳細資料載於連同本申請表格遞交的唯讀光碟)。

3 Total of 合共

cheque(s)  
張支票Cheque number(s)  
支票編號

are enclosed for a total sum of 其總金額為

HK\$

港元

4 Please use BLOCK letters 請用正楷字填寫

Name of HK eIPO White Form Service Provider  
網上白表服務供應商名稱HK eIPO White Form Service Provider ID  
網上白表服務供應商編號Chinese Name  
中文名稱Contact number  
聯絡電話號碼Fax number  
傳真號碼Name of contact person  
聯絡人姓名Address  
地址

For Broker use 此欄供經紀填寫

Lodged by 申請由以下經紀遞交

Broker No.  
經紀號碼Broker's Chop  
經紀印章

For bank use 此欄供銀行填寫

## PUBLIC OFFER — GREEN FORM 公開發售—綠表

Please use this Application Form if you are a HKeIPO White Form Service Provider and are applying for Public Offer Shares on behalf of underlying applicants  
如 閣下為網上白表服務供應商，並代表相關申請人申請認購公開發售股份，請使用本申請表格

### GUIDE TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on this Application Form.

#### 1 Sign and date the application form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated.

To apply for Public Offer Shares using this Application Form, you must be named in the list of **HK eIPO White Form Service Providers** who may provide **HK eIPO White Form** services in relation to the Public Offer, which was released by the SFC.

#### 2 Put in Box 2 (in figures) the total number of Public Offer Shares for which you wish to apply on behalf of the underlying applicants.

You may apply for Public Offer Shares for the benefit of each underlying applicant in one of the number of Shares set out in the table below. **An application on behalf of an underlying applicant for any other number of Public Offer Shares is liable to be rejected.** For the avoidance of doubt, the total number of Public Offer Shares applied for by a **HK eIPO White Form Service Provider** using this Application Form need not be one of the number of Shares set out in the table.

Applicant details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

NUMBER OF PUBLIC OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS					
No. of Public Offer Shares applied for	Amount payable on application <sup>(1)</sup> (HK\$)	No. of Public Offer Shares applied for	Amount payable on application <sup>(1)</sup> (HK\$)	No. of Public Offer Shares applied for	Amount payable on application <sup>(1)</sup> (HK\$)
2,000	2,424.19	80,000	96,967.68	1,000,000	1,212,096.00
4,000	4,848.38	90,000	109,088.64	1,500,000	1,818,144.00
6,000	7,272.58	100,000	121,209.60	2,000,000	2,424,192.00
8,000	9,696.77	150,000	181,814.40	2,500,000	3,030,240.00
10,000	12,120.96	200,000	242,419.20	3,000,000	3,636,288.00
12,000	14,545.15	250,000	303,024.00	3,500,000	4,242,336.00
14,000	16,969.34	300,000	363,628.80	4,000,000	4,848,384.00
16,000	19,393.54	350,000	424,233.60	4,500,000	5,454,432.00
18,000	21,817.73	400,000	484,838.40	5,000,000 <sup>(2)</sup>	6,060,480.00
20,000	24,241.92	450,000	545,443.20		
30,000	36,362.88	500,000	606,048.00		
40,000	48,483.84	600,000	727,257.60		
50,000	60,604.80	700,000	848,467.20		
60,000	72,725.76	800,000	969,676.80		
70,000	84,846.72	900,000	1,090,886.40		

(1) The above amounts payable on application include brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%.

(2) Maximum number of Public Offer Shares you may apply for.

#### 3 Complete your payment details in Box 3.

You must state in this box the number of cheques you are enclosing together with this Application Form; and you must state on the reverse of each of those cheques (i) your **HK eIPO White Form Service Provider ID** and (ii) the file number of the data file containing application details of the underlying applicants(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Public Offer Shares applied for in Box 2.

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "**Ting Hong Nominees Limited — EXCEL Public Offer**";
- be crossed "Account Payee Only";
- not be post dated; and
- be signed by the authorised signatories of the **HK eIPO White Form Services Provider**.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonoured on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Lead Manager have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

#### 4 Insert your details in Box 4 (using BLOCK letters).

You should write the name, **HK eIPO White Form Service Provider ID** and address in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No and Broker's Chop.

#### PERSONAL DATA

##### Personal Information Collection Statement

This Personal Information Collection Statement informs the applicant for, and holder of, Public Offer Shares, of the policies and practices of our Company and the Hong Kong Share Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "**Ordinance**").

##### 1. Reasons for the collection of your personal data

It is necessary for applicants and registered holders of securities to supply correct personal data to our Company or its agents and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of our Company or the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Public Offer Shares which you have successfully applied for and/or the despatch of share certificate(s) and/or refund cheque(s) to which you are entitled.

It is important that securities holders inform our Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

##### 2. Purposes

The personal data of the securities holders may be held and processed for the following purposes:

- processing your application and refund cheque, where applicable, verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocation of the Public Offer Shares;
- compliance with applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of securities' holders including, where applicable, HKSCC Nominees;
- maintaining or updating the register of securities' holders of our Company;
- verifying securities holders' identities;
- establishing benefit entitlements of securities' holders of our Company, such as dividends, rights issues and bonus issues;
- distributing communications from our Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable our Company and the Hong Kong Share Registrar to discharge their obligations to securities' holders and/or regulators and/or any other purposes to which the securities' holders may from time to time agree.

##### 3. Transfer of personal data

Personal data held by our Company and the Hong Kong Share Registrar relating to the securities holders will be kept confidential but our Company and the Hong Kong Share Registrar may, to the extent necessary for achieving any of the above purposes, disclose or transfer (whether within or outside Hong Kong) the personal data to any of the following:

- our Company's appointed agents such as financial advisers, receiving bank and overseas principal share registrar;
- where applicants for securities request a deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to our Company or the Hong Kong Share Registrar in connection with their respective business operation;
- the Stock Exchange, the SFC and any other statutory regulatory or governmental bodies or otherwise as required by laws, rules or regulations; and
- any persons or institutions with which the securities' holders have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc.

##### 4. Access to and correction of personal data

Securities holders have the right to ascertain whether our Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. Our Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of such requests.

All requests for access to data or correction of data should be addressed to us, at our registered address disclosed in the "Corporate Information" section of the Prospectus or as notified from time to time, for the attention of our company secretary, or the Hong Kong Share Registrar for the attention of the privacy compliance officer.

By signing an Application Form, you agree to all of the above.

### 填寫本申請表格的指引

下文提述的號碼乃本申請表格中各欄的編號。

#### 1 在申請表格欄1簽署及填上日期。只接受親筆簽名。

簽署人的姓名／名稱及代表身份亦必須註明。

如要使用本申請表格申請公開發售股份，閣下必須為名列於證監會公佈的**網上白表**服務供應商名單內可以就公開發售提供**網上白表**服務的人士。

#### 2 在欄2填上 閣下欲代表相關申請人申請認購的公開發售股份總數(以數字填寫)。

閣下可為各相關申請人的利益申請下表所列公開發售股份數目的其中一個數目。**代表相關申請人申請任何其他數目的公開發售股份可遭拒絕受理。**為免混淆，由**網上白表**服務供應商使用本申請表格申請認購的公開發售股份總數，毋須為下表所載的其中一個數目。

閣下代其作出申請的相關申請人資料，必須載於連同本申請表格一併遞交的一個唯讀光碟格式資料檔案。

可申請認購的公開發售股份數目及應繳款項					
申請認購的公開發售股份數目	申請時應繳款項 <sup>(1)</sup> (港元)	申請認購的公開發售股份數目	申請時應繳款項 <sup>(1)</sup> (港元)	申請認購的公開發售股份數目	申請時應繳款項 <sup>(1)</sup> (港元)
2,000	2,424.19	80,000	96,967.68	1,000,000	1,212,096.00
4,000	4,848.38	90,000	109,088.64	1,500,000	1,818,144.00
6,000	7,272.58	100,000	121,209.60	2,000,000	2,424,192.00
8,000	9,696.77	150,000	181,814.40	2,500,000	3,030,240.00
10,000	12,120.96	200,000	242,419.20	3,000,000	3,636,288.00
12,000	14,545.15	250,000	303,024.00	3,500,000	4,242,336.00
14,000	16,969.34	300,000	363,628.80	4,000,000	4,848,384.00
16,000	19,393.54	350,000	424,233.60	4,500,000	5,454,432.00
18,000	21,817.73	400,000	484,838.40	5,000,000 <sup>(2)</sup>	6,060,480.00
20,000	24,241.92	450,000	545,443.20		
30,000	36,362.88	500,000	606,048.00		
40,000	48,483.84	600,000	727,257.60		
50,000	60,604.80	700,000	848,467.20		
60,000	72,725.76	800,000	969,676.80		
70,000	84,846.72	900,000	1,090,886.40		

(1) 申請時應繳的上述款項已包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。

(2) 閣下可申請認購的公開發售股份最高數目。

#### 3 在欄3填上 閣下付款的詳細資料。

閣下必須在本欄註明 閣下連同本申請表格夾附的支票數目；及 閣下必須在每張支票的背面註明(i) 閣下的**網上白表**服務供應商編號及(ii)載有相關申請人的申請詳細資料的資料檔案的檔案編號。

本欄所註明的金額必須與欄2所申請認購的公開發售股份總數應付的金額相同。

所有支票及本申請表格，連同載有光碟的密封信封(如有)必須放進蓋上 閣下公司印章的信封內。

如以支票繳付股款，該支票必須：

- 為港元支票；
- 由在香港開設的港元銀行賬戶付款；
- 顯示 閣下(或 閣下代理人)的賬戶名稱；
- 註明抬頭人為"**鼎康代理人有限公司 — 怡益公開發售**";
- 以「只准入抬頭人賬戶」劃線方式開出；
- 不得為期票；及
- 由**網上白表**服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或倘支票首次過戶不獲兌現，閣下的申請可遭拒絕受理。

閣下有責任確保所遞交的支票上的詳細資料，與就本申請遞交的**光碟**或資料檔案所載的申請詳細資料相同。倘出現差異，本公司及牽頭經辦人有絕對酌情權拒絕接受任何申請。

申請時繳付的金額將不會獲發收據。

#### 4 在欄4填上 閣下的詳細資料(用正楷字填寫)。

閣下必須在本欄填上**網上白表**服務供應商的名稱、編號及地址。 閣下亦必須填寫 閣下營業地點的聯絡人士的姓名及電話號碼及(如適用)填寫經紀號碼及蓋上經紀印章。

#### 個人資料

##### 個人資料收集聲明

此項個人資料收集聲明是向公開發售股份的申請人和持有人說明有關本公司及香港證券登記處有關個人資料和香港法例第486章《個人資料(私隱)條例》(“條例”)方面的政策和慣例。

##### 1. 收集 閣下個人資料的原因

證券申請人及登記持有人以本身名義申請證券或轉讓或受讓證券時或尋求香港證券登記處的服務時，必須向本公司或其代理人及香港證券登記處提供準確個人資料。

未能提供所要求的資料可能導致 閣下申請證券被拒或延遲，或本公司或香港證券登記處無法落實轉讓或提供服務。此舉也可能妨礙或延遲登記或轉讓 閣下成功申請的公開發售股份及/或寄發 閣下應得的股票及/或退款支票。

證券持有人所提供的個人資料如有任何錯誤，須立即通知本公司及香港證券登記處。

##### 2. 目的

證券持有人的個人資料可作以下目的持有及處理：

- 處理 閣下的申請及退款支票(如適用)、核實是否符合本申請表格及招股章程載列的條款和申請程序以及公佈公開發售股份的分配結果；
- 遵守香港及其他地區的適用法律及法規；
- 以證券持有人(包括香港結算代理人(如適用))的名義登記新發行證券或轉讓或受讓證券；
- 存置或更新本公司證券持有人的名冊；
- 核實證券持有人的身份；
- 確定本公司證券持有人的受益權利，例如股息、供股和紅股等；
- 分發本公司及其附屬公司的通訊；
- 編製統計數據和股東資料；
- 披露有關資料以便就權益索償；及
- 與上述有關的任何其他附帶或相關目的及/或使本公司及香港證券登記處能履行對證券持有人及/或監管機構承擔的責任及/或證券持有人不時同意的任何其他目的。

##### 3. 轉交個人資料

本公司及香港證券登記處所持有有關證券持有人的個人資料將會保密，但本公司及香港證券登記處可以在為達到上述任何目的之必要情況下，向下列任何人士披露或轉交(無論在香港境內或境外)有關個人資料：

- 本公司委任的代理人，例如財務顧問、收款銀行和主要海外證券登記處；
- (如證券申請人要求將證券存於中央結算系統)香港結算或香港結算代理人；彼等將會就中央結算系統的運作使用有關個人資料；
- 向本公司或香港證券登記處提供與其各自業務管理有關的行政、電訊、電腦、付款或其他服務的每位代理人、承包商或第三方服務供應商；
- 聯交所、證監會及任何其他法定監管機關或政府部門或遵照其他法例、規則或法規；及
- 證券持有人與其進行或擬進行交易的任何人士或機構，例如彼等的銀行、律師、會計師或股票經紀等。

##### 4. 查閱和更正個人資料

證券持有人有權確定本公司或香港證券登記處是否持有其個人資料，並有權索取有關資料的副本並更正任何不準確資料。本公司和香港證券登記處有權就處理有關要求收取合理費用。

所有查閱資料或更正資料的要求應按招股章程「公司資料」一節所披露或不時通知的本公司註冊地址送交公司秘書，或向香港證券登記處的個人資料私隱事務主任提出。

閣下簽署申請表格，即表示同意上述各項。

## DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s) together with the appropriate cheque(s) and a sealed envelope containing the CD-ROM, must be submitted to the following receiving bank by 4.00 p.m. on Tuesday, 3 December 2013:

DBS Bank (HK) Ltd  
12th Floor, One Island East  
18 Westlands Road  
Island East  
Hong Kong

## 遞交本申請表格

經填妥的申請表格，連同適用支票及載有相關唯讀光碟的密封信封，必須於二零一三年十二月三日(星期二)下午四時正或之前，送達下列收款銀行：

星展銀行(香港)有限公司  
香港港島東華蘭路18號  
港島東中心12樓