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比速科技集團國際有限公司

Bisu Technology Group International Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1372)

COMPLETION OF THE PROPOSED AMENDMENTS TO THE CONVERTIBLE BONDS AND PROMISSORY NOTES

References are made to the circular (the “**Circular**”) of Bisu Technology Group International Limited (the “**Company**”) dated 19 December 2019 in relation to, among others, the proposed amendments to the terms of the Convertible Bonds and the Promissory Notes, the notice of the extraordinary general meeting dated 19 December 2019 issued by the Company and the announcements of the Company dated 8 November 2019, 8 January 2020 and 10 January 2020 in respect of the Proposed Amendments and the proposed Transfer. Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that as all the conditions precedent set out in the Amendment Agreement have been fulfilled, the Proposed Amendments (including the extension of the maturity date of the Convertible Bonds, the change of the term of the and the interest rate of the Promissory Notes) took effect on 14 January 2020.

By Order of the Board
Bisu Technology Group International Limited
Liu Wengang
Executive Director

Hong Kong, 14 January 2020

As at the date of this announcement, the executive Directors are Mr. Liu Wengang and Mr. Xing Bin; the non-executive Director is Mr. Lam Wah; and the independent non-executive Directors are Mr. Leung Tsz Wing, Mr. Zhang Guozhi and Mr. Ip Mei Shun.