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HANBO ENTERPRISES HOLDINGS LIMITED

恒寶企業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1367)

ANNOUNCEMENT

Reference is made to the annual report (“**Annual Report**”) of Hanbo Enterprises Holdings Limited (the “**Company**”) for the years ended 31 December 2014 and 31 December 2015. Capitalized terms used in this announcement shall have the same meanings as defined in the Annual Report.

As disclosed in the 2014 Annual Report, the Company raised net proceeds of approximately HK\$43.8 million from the Listing. The Company wishes to inform its shareholders that during the year ended 31 December 2014, approximately HK\$1.5 million of the proceeds was utilized, which was used for working capital purpose. The actual use of the proceeds during the year ended 31 December 2015 has been disclosed in the 2015 Annual Report. As at 31 December 2015, the remaining net proceeds amounted to approximately HK\$41 million were deposited with licensed banks in Hong Kong. As at the date of this announcement, the intended use of proceeds as disclosed in the Prospectus of the Company dated 30 June 2014 remains unchanged.

By order of the Board
HANBO ENTERPRISES HOLDINGS LIMITED
Mr. Cheng Lap Yin
Chairman

Hong Kong, 23 June 2016

As at the date of this announcement, the executive directors of the Company are Mr. CHENG Lap Yin, Mr. LIU Chung Tong, Mr. LIU Ying Yin, James, Mr. KAO Lap Shing and Mr. YU Yuen Mau, Banny, and the independent non-executive directors of the Company are Mr. CHUNG Kwok Pan and Mr. LAI Kin Keung.