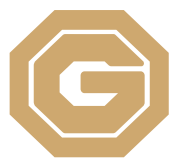


Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



寶新金融集團有限公司

GLORY SUN FINANCIAL GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01282)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 19 DECEMBER 2019

References are made to the circular (the “**Circular**”) and the notice of extraordinary general meeting (the “**EGM Notice**”) of Glory Sun Financial Group Limited (the “**Company**”) dated 29 November 2019. Unless otherwise defined, capitalized terms used in this announcement have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EGM

The Board is pleased to announce that the proposed ordinary resolution (the “**Resolution**”) as set out in the EGM Notice was duly passed by the independent shareholders (the “**Independent Shareholders**”) of the Company by way of poll at the EGM held on 19 December 2019.

The poll results in relation to the Resolution was as follows:

| ORDINARY RESOLUTION | | Number of votes cast and percentage of total number of votes cast | | Total number of votes cast |
|---------------------|---|---|---------------------|----------------------------|
| | | For | Against | |
| 1. | (a) To approve, confirm and ratify the Amended Sale and Purchase Agreement and the transactions contemplated thereunder; and (b) To authorize any one or more directors of the Company to do all such acts and things as they consider necessary and to sign and execute all such documents, and to take all such steps which in their opinion may be necessary, appropriate, desirable or expedient for the purpose of giving effect to the Amended Sale and Purchase Agreement and completing the transactions contemplated thereby. | 4,962,819,387 99.77% | 11,208,100 0.23% | 4,974,027,487 100.00% |

As more than half of the votes were casted in favour of the Resolution at the EGM, the Resolution was duly passed as ordinary resolution of the Company. Please refer to the EGM Notice contained in the Circular for the full text of the Resolution.

As at the date of the EGM, the total number of issued shares of the Company (the “Shares”) was 29,787,512,211. As at the date of the EGM, Mr. Yao Jianhui and his associates who together hold, directly or indirectly, 17,681,787,600 Shares (representing approximately 59.36% of the entire issued share capital of the Company as at the date of the EGM) have a material interest in the Acquisition, they were required to, and did, abstain from voting on the Resolution at the EGM. The total number of Shares held by the Independent Shareholders to attend and vote for or against the Resolution at the EGM was 12,105,724,611, representing approximately 40.64% of the entire issued share capital of the Company as at the date of the EGM. Save as disclosed above, there were no restrictions on any Shareholder to attend and vote on the Resolution at the EGM.

The Company’s Hong Kong branch share registrar, Tricor Investor Services Limited was appointed and acted as the scrutineer for the vote-taking at the EGM.

By Order of the Board
Glory Sun Financial Group Limited
Yao Jianhui
Chairman and Chief Executive Officer

Hong Kong, 19 December 2019

As at the date of this announcement, the Company’s executive directors are Mr. Yao Jianhui, Ms. Ye Weiqing, Mr. Lau Wan Po, Mr. Li Minbin and Mr. Huang Wei; the non-executive director is Mr. Zhang Chi; and the independent non-executive directors are Mr. Wong Chun Bong, Professor Lee Kwok On, Matthew, and Mr. Lee Kwan Hung, Eddie.