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**寶新金融集團有限公司**

**GLORY SUN FINANCIAL GROUP LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 01282)**

**FURTHER DELAY IN DESPATCH OF CIRCULAR  
IN RELATION TO VERY SUBSTANTIAL ACQUISITION:  
ACQUISITION OF EQUITY INTEREST IN A PRC SUBSIDIARY**

This announcement is made pursuant to Rule 14.36A of the Listing Rules.

Reference is made to the announcement of Glory Sun Financial Group Limited (the “**Company**”) dated 3 October 2022 in relation to the acquisition of the entire equity interests in a PRC subsidiary (the “**Announcement**”) and the announcements of the Company dated 4 November 2022 and 2 December 2022 in relation to the delay in despatch of circular. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As set out in the announcement dated 2 December 2022, a circular (the “**Circular**”) containing, among other things, (i) further information on the Acquisition and the transactions contemplated thereunder; (ii) financial information of the Target Company; (iii) pro forma financial information of the Enlarged Group; (iv) valuation report of the Target Company; (v) other information as required under the Listing Rules; and (vi) the notice of the EGM, and such other information as required under the Listing Rules is expected to be despatched to the shareholders of the Company (the “**Shareholders**”) on or before 30 December 2022.

As additional time is required for the Company to prepare and finalise the information to be included in the Circular, the Company now expects to despatch the Circular to the Shareholders on or before 28 February 2023.

By Order of the Board  
**Glory Sun Financial Group Limited**  
**Yao Jianhui**  
*Chairman and Chief Executive Officer*

Hong Kong, 5 January 2023

*As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Yao Jianhui, Mr. Li Minbin and Mr. Huang Wei; one non-executive Director, namely Mr. Zhang Chi; and three independent non-executive Directors, namely Mr. Wong Chun Bong, Professor Lee Kwok On, Matthew and Ms. Zhao Yizi.*