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中國金洋集團有限公司
CHINA GOLDJOY GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01282)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT an extraordinary general meeting (the “**EGM**”) of China Goldjoy Group Limited (the “**Company**”) will be held at Units 1908 to 1909, 19/F., Tower 2, Lippo Centre, No. 89 Queensway, Hong Kong on Tuesday, 30 April 2019 at 11:00 a.m. for the purpose of considering and, if thought fit, passing (with or without modification) the following special resolutions of the Company:

SPECIAL RESOLUTIONS

1. (a) “**THAT** subject to the approval of the Registrar of Companies in the Cayman Islands, the English name of the Company be changed from “China Goldjoy Group Limited” to “Glory Sun Financial Group Limited” and the dual foreign name of the Company be changed from “中國金洋集團有限公司” to “寶新金融集團有限公司” (the “**Change of Company Name**”)”; and
- (b) any one director of the Company be and is hereby authorised for and on behalf of the Company to execute all such documents and do all such acts and things as he may in his absolute discretion consider to be necessary, desirable, appropriate or expedient to implement and/or to give effect to the foregoing.”
2. (a) “**THAT** subject to the proposed Change of Company Name becoming effective and with effect from the date of issue of the certificate of incorporation on change of name by the Registrar of Companies in the Cayman Islands, the Memorandum and Articles of Association of the Company be amended by replacing all references therein to “China Goldjoy Group Limited 中國金洋集團有限公司” with “Glory Sun Financial Group Limited 寶新金融集團有限公司”; and

- (b) any one director of the Company be and is hereby authorised for and on behalf of the Company to execute all such documents and do all such acts and things as he may in his absolute discretion consider to be necessary, desirable, appropriate or expedient to implement and/or to give effect to the foregoing.”

Yours faithfully
By the order of the Board
China Goldjoy Group Limited
Yao Jianhui
Chairman and Chief Executive Officer

Hong Kong, 8 April 2019

Registered Office:

Cricket Square, Hutchins Drive
P.O. Box 2681, Grand Cayman, KY1-1111
Cayman Islands

Head Office and Principal Place of Business in Hong Kong:

Units 1908 to 1909, 19/F.,
Tower 2, Lippo Centre,
No. 89 Queensway, Hong Kong

Notes:

1. Every member of the Company entitled to attend and vote at the EGM is entitled to appoint one or if he/she is the holder of two or more shares, more than one proxy to attend and vote for him/her on his/her behalf at the EGM.
2. A form of proxy for use at the EGM is enclosed. In order to be valid, the form of proxy together with the power of attorney or other authority (if any) under which it is signed, or a certified copy thereof, must be lodged with the Company's share registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, in accordance with the instructions printed thereon as soon as possible but in any event not less than 48 hours before the time appointed for holding the EGM or any adjournment thereof.
3. Completion and return of the form of proxy will not preclude members from attending and voting in person at the EGM or any adjournment thereof.

As at the date of this announcement, the Board comprises five executive directors, namely Mr. Yao Jianhui, Mr. Lau Wan Po, Mr. Li Minbin, Mr. Huang Wei and Mr. Zhang Chi; one non-executive director, namely Mr. Chen Kaiben; and three independent non-executive directors, namely Mr. Wong Chun Bong, Professor Lee Kwok On, Matthew, and Mr. Lee Kwan Hung.