

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/01/2019
To : Hong Kong Exchanges and Clearing Limited	

Name of Issuer	China Goldjoy Group Limited
Date Submitted	1 February 2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1282</u> Description : <u>Ordinary Shares</u>					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	500,000,000,000	HK\$0.10	HK\$50,000,000,000		
Increase/(decrease)	0	_	0		
Balance at close of the month	500,000,000,000	HK\$0.10	HK\$50,000,000,000		
(2) Stock code : Description	on :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	<u> </u>				
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares			
Stock code :			
Descript	tion :		
	No. of preference	Par value	Authorised share capital
	shares	(State currency)	(State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month	<u> </u>		
	<u> </u>		
3. Other Classes of Shares			
Stock code : Descript	tion :		
	No. of other classes	Par value	Authorised share capital
	of shares	(State currency)	(State currency)
Balance at close of preceding month	-		<u></u>
			$\backslash$
Increase/(decrease)		_	
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) :

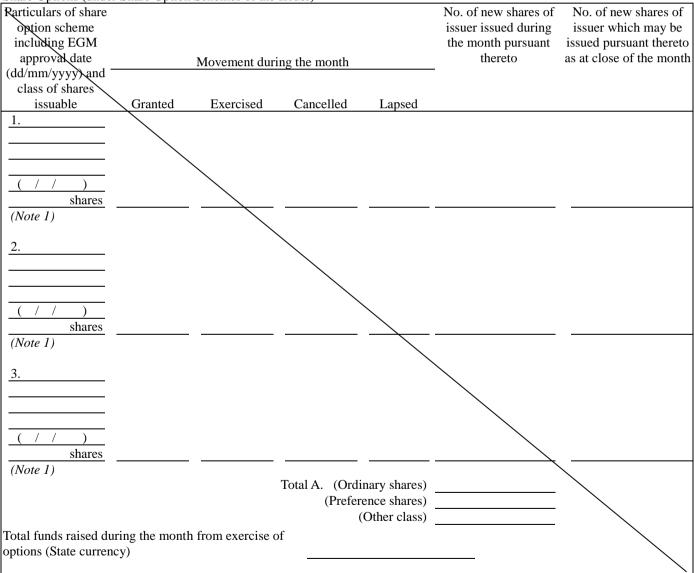
HK\$50,000,000,000

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	25,869,806,100	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	25,869,806,100	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)



Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>¥.</u>					
$\rightarrow$					
( / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
2.	<u>_</u>				
( / / ) Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)					
<u>3.</u>					
( / / )		<u> </u>			
Stock code (if listed) Class of shares		$\backslash$			
issuable (Note 1)					
Subscription price		$\setminus$			
(if applicable)		· · · · · ·			
	( / / )				
( / / )					<u> </u>
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				$\backslash$
	Tot	al B. (Ordi	inary shares)		$\backslash$
		(Prefer	rence shares) (Other class)		

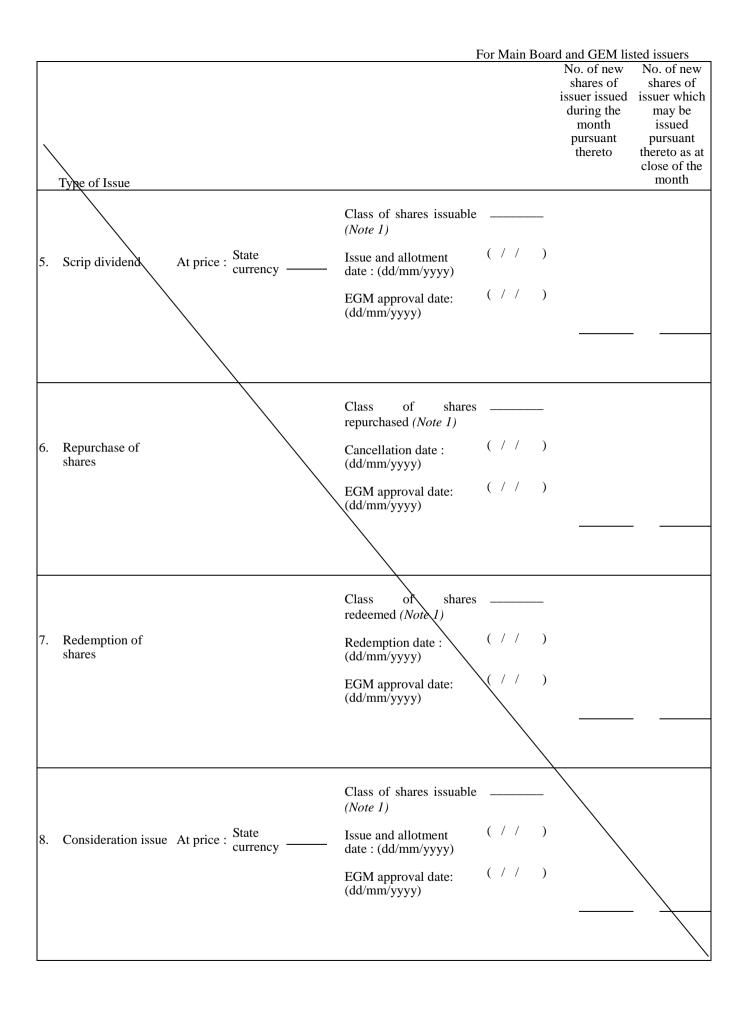
Convertibles (i.e. Convertible in	to Sharaa of the I	aguar which are to		For Main Board and GEM listed issuers		
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\.</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.	+					
	- \					
	- \					
Stock code (if listed)		· · ·				
Class of shares						
issuable ( <i>Note 1</i> )						
EGM approval date		$\overline{}$				
(if applicable)		$\backslash$				
(dd/mm/yyyy)	( / / )	\				
<u>3.</u>	_					
	—	$\backslash$				
	_					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )			$\backslash$			
EGM approval date				$\backslash$		
(if applicable)				$\mathbf{i}$		
	( / / )			$\sim$		
4.	_			$\backslash$		
	_			$\backslash$		
	_			Ň	$\backslash$	
Stock code (if listed)		· · ·				
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price EGM approval date					$\sim$	<b>`</b>
(if applicable)						$\backslash$
(dd/mm/yyyy)	( / / )					$\backslash$
			iotal C. (Ordi) Profor	nary shares) ence shares)		· \
			(1101010)	Other class)		· \
			(			- \

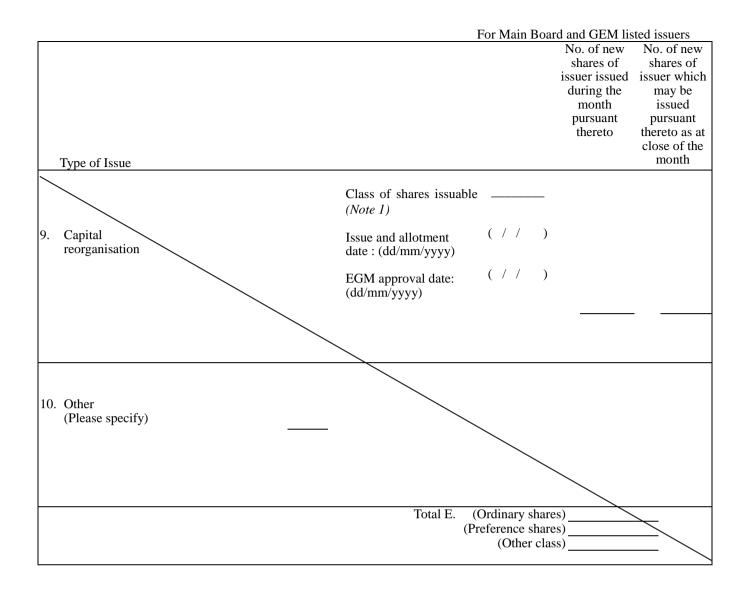
For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant	issued pursuant thereto
if applicable, and class of shares issuable:	thereto	as at close of the month
<u>Ъ</u>		
shares (Note 1)		
2		
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		



Oth	er Movements in Issu	ed Share Capital					N. 0
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	$\backslash$						
	$\langle \rangle$		Class of shares issuable ( <i>Note 1</i> )		_		
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
					-		
			Class of shares issuable ( <i>Note 1</i> )	Ordinary	у		
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			< <i>55557</i>				
			Class of shares issuable ( <i>Note 1</i> )		-		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

## Remarks (if any):

Submitted by:	YAO Jianhui	
Title:	Director	
(Director, Secu	retary or other duly authorised officer)	

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.