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中國金洋集團有限公司
CHINA GOLDJOY GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01282)

CLARIFICATION ANNOUNCEMENT REGARDING CERTAIN MEDIA REPORTS

This announcement is published on a voluntary basis by China Goldjoy Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”).

The Company noted that there were recent press articles (the “**Media Reports**”) that reported the Company’s ordinary and usual business operations on a speculative basis. The Company hereby issues this announcement to prevent the shareholders of the Company (the “**Shareholder(s)**”) and potential investors from being misled.

1. After the verification by the Company and confirmation with the controlling shareholder of the Company, the Company clarifies that the Group and its controlling shareholder do not have any business relationship with China CEFC Energy Company Limited and its chairman Mr. Ye Jianming at all times and they do not know each other.
2. As stated in the announcement of the Company dated 7 February 2018, the Company, Yunnan Energy Investment (HK) Co. Limited (“**Yunnan Energy**”) and other investors established Yunnan International Holding Group (the “**Joint Venture**”). The Joint Venture will be engaged in the investment in projects relating to clean energy, finance and health, investment management, development of new energy, and financial services. The cooperation between the Company and Yunnan Energy commenced is based on normal commercial consideration and such cooperation, in the opinion of the board of the Company, is beneficial to both parties in grasping the opportunities brought about by the Country’s “One Belt One Road” strategy and will accelerate the Group’s entrance and expansion in the South Asia and Southeast Asia markets. It will also broaden the Group’s product chain and establish a foundation towards the internationalisation of the Group.

3. In relation to the allegation in the Media Reports that the acquisition of shares in Techcomp (Holding) Limited (stock code: 01298.HK) (reported as “出手買殼” in the Media Reports) by Yunnan Province Energy Investment Group Limited* (“**Yunnan Energy Investment**”) was made through China Goldjoy Securities Limited (“**China Goldjoy Securities**”), a subsidiary of the Company, the Company hereby clarifies that Yunnan Energy Investment merely deposited the shares it acquired in the securities account it maintains with China Goldjoy Securities. There does not exist the situation of “the acquisition was made through China Goldjoy Securities”.
4. The Company reiterates that its Goldjoy Holding Limited is engaged in the provision of comprehensive financial services and holds major licences under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) for conducting regulated activities under Type 1 (dealing in securities), Type 2 (dealing in futures contracts), Type 4 (advising on securities), Type 6 (advising on corporate finance) and Type 9 (asset management) in Hong Kong. Therefore, it is in its ordinary course of business to provide different financial services, including securities and futures trading, securities deposit, financing, financial consultancy and asset management to listed companies in Hong Kong.

The Company has been upholding high standards of corporate governance, risk management and compliance at all times to protect the interests of its Shareholders, create greater values for the shareholders and expand its business. In response to the misrepresentation and misleading analysis made in the Media Reports, the Company reserves all rights to take legal actions against the false and malicious reporting made in the Media Reports.

The Company wishes to remind all Shareholders and potential investors of the Company to refer to the announcements published on the website of the Main Board of the Stock Exchange (<http://www.hkexnews.hk/index.htm>) and the website of the Company (www.hk1282.com) when seeking information on the Company. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

Hong Kong, 29 October 2018

By Order of the Board
China Goldjoy Group Limited
Yao Jianhui
Chairman and Chief Executive Officer

As at the date of this announcement, the Board comprises three executive directors, namely Mr. Yao Jianhui, Mr. Li Minbin and Mr. Zhang Chi; two non-executive Directors, namely Mr. Lau Wan Po and Mr. Huang Wei; and three independent non-executive Directors, namely Mr. Wong Chun Bong, Professor Lee Kwok On, Matthew, and Mr. Lee Kwan Hung.

* *For identification purpose only*