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中國金洋集團有限公司
CHINA GOLDJOY GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1282)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of China Goldjoy Group Limited (the “**Company**”) dated 28 December 2017 (the “**Announcement**”) on the provision of financial assistance. Unless otherwise stated, terms used in this announcement shall have the same meanings as defined in the Announcement.

The Company would like to clarify that the interest of the Standby Facility of 12% per annum shall be paid in arrears on **a monthly basis**.

Save as disclosed above, all the information contained in the Announcement shall remain unchanged.

By Order of the Board
China Goldjoy Group Limited
Yao Jianhui
Chairman and Chief Executive Officer

Hong Kong, 2 January 2018

As at the date of this announcement, the Board comprises three executive directors, namely Mr. Yao Jianhui, Mr. Li Minbin and Mr. Zhang Chi; one non-executive director, namely Mr. Huang Wei; and three independent non-executive directors, namely Mr. Wong Chun Bong, Professor Lee Kwok On, Matthew, and Mr. Lee Kwan Hung.