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中國金洋集團有限公司
CHINA GOLDJOY GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1282)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 27 DECEMBER 2017**

POLL RESULTS OF THE EGM

Reference is made to the notice of the extraordinary general meeting (the “**EGM**”) and the circular (the “**Circular**”) of China Goldjoy Group Limited (the “**Company**”) dated 8 December 2017.

Pursuant to Rule 13.39(5) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”), the board of directors of the Company (the “**Board**”) is pleased to announce that the following ordinary resolution was duly passed by the independent shareholders (the “**Independent Shareholders**”) of the Company by way of poll at the EGM:

ORDINARY RESOLUTION ^(Note)	No. of votes cast and percentage of total number of votes cast		Total number of votes cast
	For	Against	
1. To approve, confirm and ratify the Agreement (as defined in the Circular) and all the transactions contemplated thereunder, and to authorise any one or more directors of the Company to do all such acts and things as they consider necessary and to sign and execute all such documents, and to take all such steps which in their opinion may be necessary, appropriate, desirable or expedient for the purpose of giving effect to the Agreement and completing the transactions contemplated thereby.	6,201,613,113 (99.82%)	11,204,000 (0.18%)	6,212,817,113 (100%)

Note: Please refer to the notice of the EGM contained in the Circular for the full text of the ordinary resolution.

As more than 50% of the votes were casted in favour of the above resolution, the above resolution was duly passed as ordinary resolution of the Company.

As at the date of the EGM, the total number of issued shares of the Company (the “**Shares**”) was 24,679,330,100. Save for Mr. Yao Jianhui and his associates who together hold, directly or indirectly, 15,035,863,600 Shares (representing approximately 60.92% of the entire issued share capital of the Company) as at the date of the EGM, no other Shareholder was required to abstain from voting on the above resolution at the EGM. The total number of Shares held by the Independent Shareholders to attend and vote for or against the above resolution at the EGM was 9,643,466,500. There were no Shares entitling the holder to attend but requiring the holder to abstain from voting in favour at the EGM as set out in Rule 13.40 of the Listing Rules.

The Company's Hong Kong branch share registrar, Tricor Investor Services Limited, was appointed as the scrutineer at the EGM for the vote-taking.

By order of the Board
China Goldjoy Group Limited
Chan Sai Yan
Company Secretary

Hong Kong, 27 December 2017

As at the date of this announcement, the Board comprises three executive directors, namely Mr. Yao Jianhui, Mr. Li Minbin and Mr. Zhang Chi; one non-executive director, namely Mr. Huang Wei; and three independent non-executive directors, namely Mr. Wong Chun Bong, Professor Lee Kwok On, Matthew, and Mr. Lee Kwan Hung.