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中國金洋集團有限公司
CHINA GOLDJOY GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1282)

MAJOR AND CONNECTED TRANSACTION

ACQUISITION OF LAIHUA TAISHENG LIMITED

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements of China Goldjoy Group Limited (the “**Company**”) dated 4 August 2017, 31 August 2017, 6 September 2017, 8 September 2017, 22 September 2017 and 30 October 2017 (together, the “**Announcements**”) in relation to the Acquisition. Unless otherwise defined, terms used in this announcement shall have the same meanings as defined in the Announcements.

Although there is no connected relationship between the Vendor, the ultimate beneficial owner of the Vendor, the Company and the connected persons of the Company, given the past business relationships between the Vendor, the ultimate beneficial owner of the Vendor and certain connected persons of the Company, the Company considers the Acquisition as a connected transaction for good corporate governance under Chapter 14A of the Listing Rules.

Despite the fact that written shareholders’ approval has been obtained by the Company, the Company will convene an extraordinary general meeting (the “**EGM**”) to seek independent Shareholders’ approval for the Agreement and the transactions contemplated thereunder before proceeding to Completion.

The Circular containing, among other matters, further details about the Acquisition and notice of the EGM will be despatched to the Shareholders. As additional time is required to finalize certain information to be included in the Circular, including indebtedness statement of the Company, the Circular will be despatched on or before 31 December 2017.

By order of the Board
China Goldjoy Group Limited
Yao Jianhui
Chairman and Chief Executive Officer

Hong Kong, 30 November 2017

As at the date of this announcement, the Board comprises three executive directors, namely Mr. Yao Jianhui, Mr. Li Minbin and Mr. Zhang Chi; one non-executive director, namely Mr. Huang Wei; and three independent non-executive directors, namely Mr. Wong Chun Bong, Professor Lee Kwok On, Matthew, and Mr. Lee Kwan Hung.