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中國金洋集團有限公司
CHINA GOLDJOY GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1282)

MAJOR TRANSACTION

ACQUISITION OF LAIHUA TAISHENG LIMITED

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements of China Goldjoy Group Limited (the “**Company**”) dated 4 August 2017, 31 August 2017 and 6 September 2017 (together, the “**Announcements**”) in relation to the Acquisition. Unless otherwise defined, terms used in this announcement shall have the same meanings as defined in the Announcements.

Additional time is required to finalize the Circular, including but not limited to the working capital sufficiency statement. The Stock Exchange has agreed to grant its extension for the time for the despatch of the Circular to no later than 22 September 2017.

By order of the Board
China Goldjoy Group Limited
Yao Jianhui
Chairman and Chief Executive Officer

Hong Kong, 8 September 2017

As at the date of this announcement, the Board comprises three executive directors, namely Mr. Yao Jianhui, Mr. Li Minbin and Mr. Zhang Chi; one non-executive director, namely Mr. Huang Wei; and three independent non-executive directors, namely Mr. Wong Chun Bong, Professor Lee Kwok On, Matthew, and Mr. Lee Kwan Hung.