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**中國金洋集團有限公司**  
**CHINA GOLDJOY GROUP LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1282)**

**MAJOR TRANSACTION**

**ACQUISITION OF LAIHUA TAISHENG LIMITED**

**DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement of China Goldjoy Group Limited (the “**Company**”) dated 4 August 2017 (the “**Announcement**”) in relation to the Acquisition. Unless otherwise defined, terms used herein shall have the same meanings as defined in the Announcement.

As additional time is required to prepare the financial information of the Group and the Target Company to be included in the Circular, including but not limited to the indebtedness statement of the Group, the Company has applied to the Stock Exchange to delay the time for the despatch of the Circular. The Company will make further announcement after it has obtained the waiver from the Stock Exchange for delay in despatch of the Circular and the expected date of despatch of the Circular is confirmed.

By order of the Board  
**China Goldjoy Group Limited**  
**Yao Jianhui**  
*Chairman and Chief Executive Officer*

Hong Kong, 31 August 2017

*As at the date of this announcement, the Board comprises three executive directors, namely Mr. Yao Jianhui, Mr. Li Minbin and Mr. Zhang Chi; one non-executive director, namely Mr. Huang Wei; and three independent non-executive directors, namely Mr. Wong Chun Bong, Professor Lee Kwok On, Matthew, and Mr. Lee Kwan Hung.*