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中國金洋集團有限公司
CHINA GOLDJOY GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1282)

PROFIT ALERT

This announcement is made by China Goldjoy Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the review of the latest unaudited management accounts of the Group and information currently available, the consolidated profit of the Group for the year ended 31 December 2016 is expected to record an increase, as compared with the profit for the same period last year.

The increase in profit was primarily attributable to (1) a significant appreciation in the value of the land held by 深圳邦凱新能源股份有限公司 (Shenzhen B&K New Energy Co., Ltd.)*, an indirect subsidiary of the Company, at the core area of Guangming New District in Shenzhen, the People’s Republic of China; (2) an increase in gain from the Group’s short-term securities investment; (3) an increase in gain from the Group’s long-term investments; (4) an increase in the profits generated by the automation business segment of the Group; (5) the profits generated by the financial services segment of the Group; and (6) an increase in interest income; which was offset by (a) a decrease in the net licensing fee of certain intellectual property rights in relation to *FingerQ*, a biometric fingerprint privacy protection platform and devices, to BIO-key Hong Kong Limited, and (b) an increase in administration expenses at the head office of the Company.

The information contained in this announcement is based on the information currently available to the Group which is still subject to possible adjustment arising from further internal review by the Board and the auditors of the Company. The Company’s results for the year ended 31 December 2016 are being finalized and are expected to be announced in March 2017.

Shareholders and potential investors are reminded to exercise caution when dealing in the shares of the Company.

By order of the board
China Goldjoy Group Limited
Yao Jianhui
Chairman and Chief Executive Officer

Hong Kong, 5 January 2017

As at the date of this announcement, the Board comprises three executive directors, namely Mr. Yao Jianhui, Mr. Shao Zuosheng and Mr. Li Minbin; one non-executive director, namely Mr. Huang Wei; and three independent non-executive directors, namely Mr. Wong Chun Bong, Professor Lee Kwok On, Matthew, and Mr. Lee Kwan Hung.

** For identification purpose only*