

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	<b>yyy):</b>	31/10/2016		
To: Hong Kong Exchanges and C	learing Limited			
Name of Issuer	China Goldjoy C	Group Limited		
Date Submitted	1 November 201	.6		
I. Movements in Authorised Share	e Capital			
1. Ordinary Shares				1
(1) Stock code : 1282	Description :	Ordinary	Shares	
	No.	of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	500,	000,000,000	HK\$0.10	HK\$50,000,000,000
Increase/(decrease)		0	-	
Balance at close of the month	_ 500,	000,000,000	HK\$0.10	HK\$50,000,000,000
(2) Stock code:	Description :			
	No.	of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth		- <del></del> .	
Increase/(decrease)				
Balance at close of the month				

HK\$50,000,000,000

2. Preference Shares			
Stock code:			
Descri	iption:		
	No. of preference	Par value	Authorised share capital
	shares	(State currency)	(State currency)
Balance at close of preceding month		_	
Increase/(decrease)		_	
	_		
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descr.	iption:		
Block codeBesch	iption .		
	N		A 41 :
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	or shares	(State charency)	(State currency)
Balance at close of preceding month			
		<del>-</del>	
Increase/(decrease)			
increase, (decrease)		_	
Delener of electric Color would			
Balance at close of the month	-		
Total authorised share capital at the end of	the month (State curre	ncy):	

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	21,548,598,100	N/A	N/A	N/A	
Increase/ (decrease) during the month	600,000,000	N/A	N/A	N/A	
Balance at close of the month	22,148,598,100	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and —					•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
Share Option						
Scheme						
Adopted on						
24 / 11 / 2010						
Ordinary Shares	0	0	0	0	0	2,000,000
(Note 1)						
2.						
( / / )						
shares						
( <i>Note 1</i> )						
3.						
( / / )						
shares						
( <i>Note 1</i> )	_					
			Total A. (Ordi	nary shares)	0	
				ence shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ing the month	from exercise o		,		
options (State currenc		i ii oin onoioise (		HK\$0		
options (state carrene	<i>J /</i>			Πίψο		

Warrants to Issue Shares of the Iss	uer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	/ )				
2.						
( / / )				-		<u> </u>
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /					
3.	( , ,					
						<u> </u>
( / / )		`				
Stock code (if listed) Class of shares						
issuable (Note 1)						
EGM approval date (if applicable)			`			
	( / /	/ )				
4.						
( / / )				$\overline{}$		<u> </u>
0, 1, 1, ('C1', 1)						
Class of shares						
Subscription price EGM approval date						
(if applicable)						\
	( / /	/ )				
		Tot	al B. (Ord	linary shares)		
		100	(Prefe	rence shares)		
				(Other class)		_ \

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\(\frac{1}{2}\).	ouisianang	monui	month	month		
	<del>-</del>					
	<u> </u>					
Stock code (if listed)						-
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.	7					
	-\					
	-					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3.	_	_ \				
	_					
	_					
Stock code (if listed)			$\overline{}$			
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4.	( / / )					
	_					
	_ _				\	
C(-,1,-,1,('C1',4,1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )			•		
		]	Total C. (Ordin Prefere			-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) hares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable			
		G		(Note 1)	( / / )		
1.	Rights issue	At price : State currency		Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
				Class of shares issuable ( <i>Note 1</i> )			
_	0 65	04.4.	HK\$	Issue and allotment	( / / )		
2.	Open offer	At price : State currency		date : (dd/mm/yyyy)			
				EGM approval date: (dd/mm/yyyy)	( / / )		
				Class of shares issuable (Note 1)	Ordinary		
3.	Placing	At price: HK\$	0.68	Issue and allotment date : (dd/mm/yyyy)	(20/10/2016)		
				EGM approval date:	(3/5/2016)		
				(dd/mm/yyyy)		600,000,000	N/A
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
						-	

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		·	EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						_	
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							-
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

		Γ	oi Maili b		ilia GEM lis	
					No. of new	No. of new
					shares of	shares of
						issuer which
				(	during the	may be
					month	issued
					pursuant	pursuant thereto as at
					thereto	close of the
	TD CI					month
	Type of Issue					ШОПП
		C1				
		Class of shares issuable		_		
		(Note 1)				
9.	Capital	Tanana and allaturant	( / /	)		
٦.	reorganisation	Issue and allotment	(	,		
	Teorganisation	date: (dd/mm/yyyy)				
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)	`			
		(dd/IIIII/yyyy)				
10.	Other					
	(Please specify)					
		Total E. (O	rdinom; ch	oros)	600,000,000	1
			ference sh			<u>'</u>
		(Fie	Other (			<del></del>
			(Other C	ciass)	1 <b>N</b> /A	<del></del>
To	otal increase / (decrease) in ordinary shares during the	he month (i.e. Total of A to E	):	(1)	600,000,0	000
					N/A	
				(2)	1 <b>1</b> //A	
T	tal in angaga / (da angaga) in mustananga ahanga duning	the month (i.e. Total of A to	E).		N/A	
10	otal increase / (decrease) in preference shares during	guie month (i.e. Total of A to	<b>E</b> ):			
T	otal increase / (decrease) in other classes of shares de	uring the month (i.e. Total of	A to E):		N/A	
		=		•		
(T	hese figures should be the same as the relevant figu	res under II above ("Movem	ents in Iss	ued Si	hare Capital	´´).)

For	M	ain	Roar	d and	GFM	listed	issuers

Remarks (if any	y):	
		_
Submitted by:	YAO Jianhui	
Title:	Director	
(Direct	tor, Secretary or other duly authorised officer)	
Notes:		

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.