

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

China Goldjoy Group Limited **中國金洋集團有限公司**

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1282)

PROFIT ALERT

This announcement is made by China Goldjoy Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) is pleased to inform shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the review of the latest management accounts of the Group and information currently available, the Group is expected to record a profit for the year ended 31 December 2015, as compared with loss attributable to shareholders in the amount of HK\$583.2 million for the previous year.

The significant improvement in the Group’s results for the year ended 31 December 2015 was primarily attributed to (1) a gain in the Company’s investment in listed securities of approximately HK\$205.7 million; (2) the absence of any impairment loss on fixed assets of the Group; (3) a material decrease in depreciation due to the impairment losses made on the carrying amounts of certain assets of the Group such as machinery; (4) a drop in the share of loss and impairment provision for associated companies; (5) a decrease in administrative expenses of the Group in addition to the decrease in depreciation as mentioned in (3) above; (6) income recorded on the licensing of certain intellectual property rights in relation to FingerQ, a biometric fingerprint privacy protection platform and devices, to BIO-key Hong Kong Limited, in the amount of approximately US\$12,000,000, and (7) offset by the impairment losses of available-for-sale financial assets and goodwill for not more than HK\$20 million.

The information contained in this announcement is based on the preliminary review of the latest management accounts of the Group and information available to the Group which is still subject to possible adjustment arising from further internal review by the Board and audit by the auditors of the Company. The audited annual results of the Group for the year ending 31 December 2015 have not yet been finalized and are expected to be announced in March 2016.

Shareholders and potential investors are reminded to exercise caution when dealing in the shares of the Company.

By Order of the Board
China Goldjoy Group Limited
Yao Jianhui
Chairman and Chief Executive Officer

Hong Kong, 25 January 2016

As at the date of this announcement, the Board comprises two executive directors, namely Mr. Yao Jianhui and Mr. Li Minbin; one non-executive director, namely Mr. Huang Wei; and three independent non-executive directors, namely Mr. Wong Chun Bong, Professor Lee Kwok On, Matthew, and Mr. Lee Kwan Hung.