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## **World Wide Touch Technology (Holdings) Limited**

**世達科技(控股)有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1282)**

### **HOLDING ANNOUNCEMENT**

Reference is made to the announcement of World Wide Touch Technology (Holdings) Limited (the “**Company**”) dated 16 April 2015 in respect of the memorandum of understanding entered into between the Company and Tinmark Development Limited in connection with the proposed subscription for shares of the Company and the announcement of the Company dated 8 May 2015 in relation to the halt in trading of shares of the Company with effect from 9:00 a.m. on 8 May 2015.

The board of directors of the Company wishes to inform the shareholders of the Company that, on 9 May 2015, a subscription agreement (the “**Subscription Agreement**”) was entered into between, among others, the Company, Mr. Wong Kwok Fong, Ms. Ching Pui Yi, Tinmark Development Limited and seven other investors (collectively, the “**Investors**”), pursuant to which the Investors have conditionally agreed to subscribe for and the Company has conditionally agreed to allot and issue 18,611,994,100 new shares of the Company, representing approximately 6.36 times of the total issued share capital of the Company as at the date of this announcement, and approximately 86.41% of the total issued share capital of the Company as enlarged by the allotment and issue of the subscription shares at an aggregate consideration of HK\$3,350,158,138 at the subscription price of HK\$0.18 per subscription share (the “**Share Subscription**”).

Completion of the Share Subscription is conditional upon the satisfaction (if applicable, waiver) of, among others, the Executive granting the whitewash waiver to the relevant concert parties. In the event such condition is waived by the Investors, the relevant concert parties will be obliged to make a mandatory general offer for all the shares of the Company not already owned or agreed to be acquired by them under Rule 26 of the Hong Kong Code of Takeovers and Mergers (the “**Takeovers Code**”).

As at the date of this announcement, the Company is in the process of preparing the announcement (the “**Announcement**”) in relation to, among other things, the Share Subscription pursuant to the Rules Governing the Listing of Securities on The Stock Exchange

of Hong Kong Limited (the “**Stock Exchange**”) and the Takeovers Code. The Announcement has been submitted to the Stock Exchange and the Securities and Futures Commission for vetting and will be published by the Company as soon as practicable.

Trading in the shares of the Company will remain suspended pending the publication of the Announcement.

**Shareholders and investors of the Company should note that completion of the Share Subscription is subject to the fulfillment and/or waiver (if applicable) of the conditions precedent in the Subscription Agreement, and the Share Subscription may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the shares or any other securities of the Company.**

By order of the Board  
**World Wide Touch Technology (Holdings) Limited**  
**Wong Kwok Fong**  
*Chairman and Chief Executive Officer*

Hong Kong, 29 May 2015

*As at the date of this announcement, the executive directors of the Company are Mr. WONG Kwok Fong, Ms. CHING Pui Yi and Mr. TAN Hui Kiat; and the independent non-executive directors of the Company are Mr. WONG Chun Bong, Professor LEE Kwok On, Matthew and Mr. CHAN Wai.*

*The directors of the Company jointly and severally accept full responsibility for accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*