

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



World Wide Touch Technology (Holdings) Limited

世達科技（控股）有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1282)

ANNOUNCEMENT

Further to the announcements of the Company dated 12 March 2012 and 2 May 2012, the Board wishes to provide further information to its shareholders and the investor public on the rescission of the Acquisition Agreement.

Reference is made to the announcements of the Company dated 12 March 2012 (the “**First Announcement**”) and 2 May 2012 (the “**Second Announcement**”) in respect of the proposed acquisition of the entire issued share capital of Celestix Networks Pte Ltd and the subsequent rescission of the Acquisition Agreement, respectively. Terms used herein shall have the same meanings as defined in the First Announcement unless the context requires otherwise.

As stated in the Second Announcement, the purchase of the Sale Shares is conditional upon the fulfillment of a number of conditions, amongst which Ever Firm has to be satisfied in all respects with the results of its enquiries into the financial and other affairs of the Celestix Networks Group and with the results of the financial, tax and legal due diligence reports prepared by Ever Firm’s financial and legal advisers for Ever Firm in respect of the Celestix Networks Group.

Based on the due diligence findings and after careful consideration, the directors of both Ever Firm and Celestix Networks have concluded that there are, at present, insufficient synergies between the Group and the Celestix Networks Group in terms of products, technologies and market focus. As such, an acquisition of the Celestix Networks Group is premature and Ever Firm and Celestix Networks have mutually agreed to terminate the proposed transaction. Ever Firm has exercised its rights under the Acquisition Agreement and rescinded the Acquisition Agreement. The parties to the Acquisition Agreement together with Celestix Networks and the Company will continue to actively explore other ways of cooperation that benefit both Celestix Networks Group and the Group and may in the future resume discussion of a possible acquisition of the Celestix Networks Group. Should the Group enter into further agreement(s) in relation to the acquisition of part or all of the Celestix Networks Group, the Company shall make further announcement(s) in accordance with the Listing Rules.

By order of the Board
World Wide Touch Technology (Holdings) Limited
Wong Kwok Fong
Chairman and Chief Executive Officer

Hong Kong, 25 June 2012

As at the date of this announcement, the executive Directors are Mr. Wong Kwok Fong, Ms. Ching Pui Yi and Mr. Tan Hui Kiat and the independent non-executive Directors are Mr. Wong Chun Bong, Professor Lee Kwok On, Matthew and Mr. Chan Wai.