

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the prospectus dated 2 December 2010 (the “Prospectus”) issued by World Wide Touch Technology (Holdings) Limited (the “Company”) for detailed information about the International Placing and the Hong Kong Public Offer described below before deciding whether or not to invest in the Offer Shares thereby offered in the Global Offering.

Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the Prospectus.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

No action has been taken to permit an offering of the Offer Shares or this announcement to be issued in any jurisdiction other than in Hong Kong. Accordingly, this announcement may not be used for the purpose of, and does not (and is not intended to) constitute an offer or invitation in any jurisdiction or in any circumstances in which such an offer or invitation is not authorised or to any person to whom it is unlawful to make such an offer or invitation. The issue of this announcement and the offering and sales of the Offer Shares in other jurisdictions may be restricted by law and therefore where relevant, you should obtain independent professional advice on, and observe any such restrictions. Any failure to comply with these restrictions may constitute a violation of applicable securities laws.



World Wide Touch Technology (Holdings) Limited

世達科技(控股)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1282)

FURTHER EXERCISE OF THE OVER-ALLOTMENT OPTION, STABILISING ACTIONS AND END OF STABILISATION PERIOD

FURTHER EXERCISE OF THE OVER-ALLOTMENT OPTION

The Company announces that the Over-allotment Option was further exercised by the Sole Global Coordinator on behalf of the International Underwriters after trading hours on 6 January 2011 in respect of 3,084,000 additional Shares, representing approximately 0.36% of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option, to solely cover over-allocations in the International Placing.

The 3,084,000 additional Shares will be issued and allotted by the Company at HK\$0.95 per Share (excluding brokerage of 1%, SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005%), being the Offer Price per Share in connection with the Global Offering.

STABILISING ACTIONS AND END OF STABILISATION PERIOD

The Company announces that the stabilising period in connection with the Global Offering ended on 6 January 2010.

The stabilising actions undertaken during the stabilising period were:

- (i) over-allocations of an aggregate of 129,148,000 Shares in the International Placing;
- (ii) the borrowing of an aggregate of 129,148,000 Shares by CMBIS from Soar Plan pursuant to the Stock Borrowing Agreement;
- (iii) the purchase of an aggregate of 72,064,000 Shares in the price range of HK\$0.92 to HK\$0.95 per Share on the market; and
- (iv) the partial exercise of the Over-allotment Option by the Sole Global Coordinator on behalf of the International Underwriters on 30 December 2010 and 6 December 2011 in respect of 54,000,000 Shares and 3,084,000 Shares respectively, and in aggregate in respect of 57,084,000 Shares, representing approximately 6.6% of the Offer Shares initially available under the Global Offering, at the Offer Price of HK\$0.95 per Share (excluding brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) to cover over-allocations in the International Placing.

The total net proceeds received by the Company from the issue and allotment of 57,084,000 Shares upon the exercise of the Over-allotment Option were approximately HK\$52.3 million.

FURTHER EXERCISE OF THE OVER-ALLOTMENT OPTION

Reference is made to the announcement of the Company dated 31 December 2010 in relation to the partial exercise of the Over-allotment Option by the Sole Global Coordinator.

The Company announces that the Over-allotment Option was further exercised by the Sole Global Coordinator on behalf of the International Underwriters after trading hours on 6 January 2011 in respect of 3,084,000 additional Shares, representing approximately 0.36% of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option, to solely cover over-allocations in the International Placing.

The 3,084,000 additional Shares will be issued and allotted by the Company at HK\$0.95 per Share (excluding brokerage of 1%, SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005%), being the Offer Price per Share in connection with the Global Offering.

Pursuant to the Stock Borrowing Agreement entered into between CMBIS and Soar Plan on 7 December 2010, CMBIS has borrowed 129,148,000 Shares from Soar Plan solely to cover over-allocations in the International Placing. The additional Shares to be issued pursuant to this further

exercise of the Over-allotment Option will also be used to facilitate the return to Soar Plan of 3,084,000 borrowed Shares which were used solely to cover over-allocations in the International Placing.

Listing of and permission to deal in the additional Shares to be issued pursuant to the Over-allotment Option have already been granted by the Listing Committee of the Stock Exchange.

The shareholding structure of the Company immediately before and immediately after the further exercise of the Over-allotment Option is as follows:

Shareholder	Immediately before the further exercise of the Over-allotment Option		Immediately after the further exercise of the Over-allotment Option	
	Number of Shares	Approximate % of issued share capital	Number of Shares	Approximate % of issued share capital
Soar Plan ^(Note 1)	1,927,778,827	65.93%	1,927,778,827	65.86%
Ms. Ching	28,700,061	0.98%	28,700,061	0.98%
Cheung Chi Keung ^(Note 2)	11,953,026	0.41%	11,953,026	0.41%
Tan Hui Kiat ^(Note 2)	8,036,017	0.27%	8,036,017	0.27%
Quek Siew Chye ^(Note 2)	8,036,017	0.27%	8,036,017	0.27%
Lee Wai Man ^(Note 2)	7,236,017	0.25%	7,236,017	0.25%
Lam Ho Sang ^(Note 2)	6,908,017	0.24%	6,908,017	0.24%
Decena Joel Tongo ^(Note 2)	4,018,009	0.14%	4,018,009	0.14%
Ching Ka Keung ^(Note 2)	3,528,009	0.12%	3,528,009	0.12%
Other Shareholders	917,806,000	31.39%	920,890,000	31.46%
Total	<u>2,924,000,000</u>	<u>100.00%</u>	<u>2,927,084,000</u>	<u>100.00%</u>

Note 1: The entire issued share capital of Soar Plan is held by Swan Hills which is in turn ultimately held by the Trustee (through two nominee companies) as the trustee of The KW Trust. The KW Trust is a discretionary trust established by Mr. Wong as settlor and the Trustee as trustee on 1 December 2009. The beneficiaries of The KW Trust include family members of Mr. Wong and Ms. Ching. Mr. Wong and Ms. Ching are deemed to be interested in the 1,927,778,827 Shares held by The KW Trust, Soar Plan and Swan Hills immediately upon completion of the Global Offering pursuant to Part XV of the SFO and their respective interests duplicate the interests held by The KW Trust, Soar Plan and Swan Hills.

Note 2: For details with respect to the allotment and issuance of the Shares to the Awarded Employees for rationalizing the Group's corporate structure in preparation for the Global Offering, please refer to the section headed "History, Reorganisation and corporate structure — Reorganisation" in the Prospectus.

The additional net proceeds to be received by the Company upon issue and allotment of the additional Shares pursuant to the further exercise of the Over-allotment Option are estimated to be approximately HK\$2.8 million, which will be used by the Company for the purposes set out in the section headed "Use of proceeds" in the Prospectus on a pro rata basis.

Following the further exercise of the Over-allotment Option and the issue and allotment of the 3,084,000 additional Shares, the Company continues to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules. No new Shares or securities convertible into equity securities of the Company may be issued within six months from the Listing Date save for the situations set out in Rule 10.08 of the Listing Rules.

STABILISING ACTIONS AND END OF STABILISATION PERIOD

The Company announces that the stabilising period in connection with the Global Offering ended on 6 January 2010, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offer.

The stabilising actions undertaken during the stabilising period were:

- (i) over-allocations of an aggregate of 129,148,000 Shares in the International Placing;
- (ii) the borrowing of an aggregate of 129,148,000 Shares by CMBIS from Soar Plan pursuant to the Stock Borrowing Agreement;
- (iii) the purchase of an aggregate of 72,064,000 Shares in the price range of HK\$0.92 to HK\$0.95 per Share on the market; and
- (iv) the partial exercise of the Over-allotment Option by the Sole Global Coordinator on behalf of the International Underwriters on 30 December 2010 and 6 December 2011 in respect of 54,000,000 Shares and 3,084,000 Shares respectively, and in aggregate in respect of 57,084,000 Shares, representing approximately 6.6% of the Offer Shares initially available under the Global Offering, at the Offer Price of HK\$0.95 per Share (excluding brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) to cover over-allocations in the International Placing.

The last purchase made on the market during the course of the stabilisation period was on 6 January 2011 at the price of HK\$0.95 per Share.

The net proceeds received by the Company from the issue and allotment of 57,084,000 Shares upon the exercise of the Over-allotment Option were approximately HK\$52.3 million. Details of the partial and further exercise of the Over-allotment Option are more particularly described above in this announcement and in the Company's announcement dated 31 December 2010.

The Company makes this announcement in connection with the Global Offering pursuant to Section 9(2) of the Securities and Futures (Price Stabilising) Rules (Chapter 571W of the Laws of Hong Kong).

By order of the Board
World Wide Touch Technology (Holdings) Limited
Wong Kwok Fong
Chairman and Chief Executive Officer

Hong Kong, 7 January 2010

As at the date of this announcement, the executive Directors are Mr. WONG Kwok Fong, Ms. CHING Pui Yi, Mr. CHEUNG Wing Keung and Mr. TAN Hui Kiat and the independent non-executive Directors are Mr. WONG Chun Bong, Mr. LEE Kwok On, Matthew and Mr. CHAN Wai.