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Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the Prospectus.

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World Wide Touch Technology (Holdings) Limited

世達科技(控股)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1282)

PARTIAL EXERCISE OF THE OVER-ALLOTMENT OPTION

The Company announces that the Over-allotment Option was partially exercised by the Sole Global Coordinator on behalf of the International Underwriters after trading hours on 30 December 2010 in respect of 54,000,000 additional Shares, representing approximately 6% of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option, to solely cover over-allocations in the International Placing.

The 54,000,000 additional Shares will be issued and allotted by the Company at HK\$0.95 per Share (excluding brokerage of 1%, SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005%), being the Offer Price per Share in connection with the Global Offering.

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Pursuant to the Stock Borrowing Agreement entered into between CMBIS and Soar Plan on 7 December 2010, CMBIS has borrowed 129,148,000 Shares from Soar Plan solely to cover over-allocations in the International Placing. The additional Shares to be issued pursuant to the Over-allotment Option will be used to facilitate the return to Soar Plan of 54,000,000 borrowed Shares which were used solely to cover over-allocations in the International Placing.

Listing of and permission to deal in the additional Shares to be issued pursuant to the Over-allotment Option have already been granted by the Listing Committee of the Stock Exchange.

The shareholding structure of the Company immediately before and immediately after the exercise of the Over-allotment Option is as follow:

Shareholder	Immediately before the exercise of the Over-allotment Option		Immediately after the exercise of the Over-allotment Option	
	Number of Shares	Approximate % of issued share capital	Number of Shares	Approximate % of issued share capital
Soar Plan ^(Note 1)	1,927,778,827	67.17%	1,927,778,827	65.93%
Ms. Ching	28,700,061	1.00%	28,700,061	0.98%
Cheung Chi Keung ^(Note 2)	11,953,026	0.42%	11,953,026	0.41%
Tan Hui Kiat ^(Note 2)	8,036,017	0.28%	8,036,017	0.27%
Quek Siew Chye ^(Note 2)	8,036,017	0.28%	8,036,017	0.27%
Lee Wai Man ^(Note 2)	8,036,017	0.28%	8,036,017	0.27%
Lam Ho Sang ^(Note 2)	6,908,017	0.24%	6,908,017	0.24%
Decena Joel Tongo ^(Note 2)	4,018,009	0.14%	4,018,009	0.14%
Ching Ka Keung ^(Note 2)	3,528,009	0.12%	3,528,009	0.12%
Other Shareholders	863,006,000	30.07%	917,006,000	31.36%
Total	2,870,000,000	100.00%	2,924,000,000	100.00%

Note 1: The entire issued share capital of Soar Plan is held by Swan Hills which is in turn ultimately held by the Trustee (through two nominee companies) as the trustee of The KW Trust. The KW Trust is a discretionary trust established by Mr. Wong as settlor and the Trustee as trustee on 1 December 2009. The beneficiaries of The KW Trust include family members of Mr. Wong and Ms. Ching. Mr. Wong and Ms. Ching are deemed to be interested in the 1,927,778,827 Shares held by The KW Trust, Soar Plan and Swan Hills immediately upon completion of the Global Offering pursuant to Part XV of the SFO and their respective interests duplicate the interests held by The KW Trust, Soar Plan and Swan Hills.

Note 2: For details with respect to the allotment and issuance of the Shares to the Awarded Employees for rationalizing the Group's corporate structure in preparation for the Global Offering, please refer to the section headed "History, Reorganisation and corporate structure — Reorganisation" in the Prospectus.

The additional net proceeds to be received by the Company upon issue and allotment of the additional Shares are estimated to be approximately HK\$49.5 million, which will be used by the Company for the purposes set out in the section headed "Use of proceeds" in the Prospectus on a pro rata basis.

Following the issue and allotment of the 54,000,000 additional Shares upon the partial exercise of the Over-allotment Option, there remain 75,148,000 Shares which may be allotted and issued pursuant to the Over-allotment Option. Save for the above and for the situations set out in Rule 10.08 of the Listing Rules, no new Shares or securities convertible into equity securities of the Company may be issued within six months from the Listing Date.

The Company continues to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules. Further announcement will be made by the Company after the end of the stabilization period in connection with the Global Offering pursuant to Section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

By order of the Board
World Wide Touch Technology (Holdings) Limited
Wong Kwok Fong
Chairman and Chief Executive Officer

Hong Kong, 31 December 2010

As at the date of this announcement, the executive Directors are Mr. WONG Kwok Fong, Ms. CHING Pui Yi, Mr. CHEUNG Wing Keung and Mr. TAN Hui Kiat and the independent non-executive Directors are Mr. WONG Chun Bong, Mr. LEE Kwok On, Matthew and Mr. CHAN Wai.