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## **World Wide Touch Technology (Holdings) Limited**

**世達科技(控股)有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1282)**

# **ANNOUNCEMENT**

## **SUMMARY**

In light of the weak market sentiment, and with the investors' best interests in mind, the Company, the Selling Shareholder and the Joint Global Coordinators (for themselves and on behalf of the Underwriters) have decided not to proceed with the Global Offering under the original timetable. Accordingly, the International Underwriting Agreement will not be entered into and the Hong Kong Underwriting Agreement will not become unconditional and will lapse. The Company will continue to review the market situation and further announcement(s) will be made at such time as a decision regarding a relaunch is reached.

Application monies in respect of applications made on **WHITE, YELLOW or PINK** Application Forms for Hong Kong Public Offer Shares (including brokerage of 1.0%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%) will be refunded in full without interest by cheques by ordinary post on Monday, 21 June, 2010 at the applicants' own risk.

Application monies in respect of applications made under **HK eIPO White Form** service for Hong Kong Public Offer Shares (including brokerage of 1.0%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%) will be refunded in full without interest. In the case of application monies paid from a single bank account, e-Auto Refund payment instructions will be despatched to the respective application payment bank accounts on Monday, 21 June, 2010. In the case of application monies paid from multi-bank accounts, refund cheques will be despatched to the applicants' address specified in their **HK eIPO White Form** application by ordinary post on Monday, 21 June, 2010 at the applicants' own risk.

Applicants who applied for Hong Kong Public Offer Shares by giving **electronic application instructions** to HKSCC will have all amounts paid on application (including brokerage of 1.0%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%) credited to their designated bank accounts or the designated bank accounts of their brokers or custodians without interest on Monday, 21 June, 2010.

## **INTRODUCTION**

Reference is made to the prospectus of the Company dated 9 June, 2010 (the “**Prospectus**”). Unless otherwise defined in this announcement, terms defined in the Prospectus have the same meanings when used in this announcement.

## **GLOBAL OFFERING NOT TO PROCEED**

In light of the weak market sentiment, and with the investors’ best interests in mind, the Company, the Selling Shareholder and the Joint Global Coordinators (for themselves and on behalf of the Underwriters) have decided not to proceed with the Global Offering under the original timetable. Accordingly, the International Underwriting Agreement will not be entered into and the Hong Kong Underwriting Agreement will not become unconditional and will lapse. The Company will continue to review market conditions and other relevant factors to determine its position regarding a relaunch of the Global Offering and further announcement(s) will be made at such time once a decision regarding a relaunch is reached.

The Company would like to express its gratitude to all investors who expressed an interest in the Global Offering as well as their support and the consistently positive feedback the Company received during the preparations for the Global Offering.

## **REFUND OF APPLICATION MONIES**

### **1. WHITE, YELLOW and PINK Application Forms**

Application monies in respect of valid applications made on **WHITE, YELLOW** or **PINK** Application Forms for Hong Kong Public Offer Shares (including brokerage of 1.0%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%) will be refunded in full without interest by cheques by ordinary post on Monday, 21 June, 2010 at the applicants’ own risk.

If you have applied for less than 1,000,000 Hong Kong Public Offer Shares, or have applied for 1,000,000 Hong Kong Public Offer Shares or more and have not indicated in your **WHITE, YELLOW** or **PINK** Application Forms that you wish to collect your refund cheque(s) in person, your refund cheque will be despatched to you by ordinary post without interest to the address indicated on the relevant Application Form on Monday, 21 June, 2010 at your own risk.

If you have applied for 1,000,000 Hong Kong Public Offer Shares or more on a **WHITE**, **YELLOW** or **PINK** Application Forms and have indicated your intention in your Application Form to collect your refund cheque(s) (where applicable) from Tricor Investor Services Limited and have provided all information required by your Application Form, you may collect your refund cheque(s) from Tricor Investor Services Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Monday, 21 June, 2010. If you are an individual and you opt for personal collection, you must not authorise any other person to make the collection on your behalf. If you are a corporate applicant which opts for personal collection, you must attend by your authorized representative bearing a letter of authorisation from your corporation stamped with your company chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited. If you do not collect your refund cheque(s) within the time period specified for collection, they will be despatched thereafter to you by ordinary post to the address as specified in your Application Form at your own risk.

All refund cheques will be crossed "Account Payee Only" in favour of the applicant (or, in the case of joint applicants, the first-named applicant) for all application monies. Part of the applicant's Hong Kong Identity Card number/passport number, or, if in the case of joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant may be printed on the refund cheque.

Cheques received from applicants in respect of invalid applications made on **WHITE**, **YELLOW** or **PINK** Application Forms for Hong Kong Public Offer Shares have not been cleared and have been returned to the relevant applicants together with the **WHITE**, **YELLOW** or **PINK** Application Forms (as the case may be) without interest by ordinary post to the address as specified in the relevant Application Form at the applicants' own risk.

## **2. HK eIPO White Form Applications**

Application monies in respect of applications made under the **HK eIPO White Form** service for Hong Kong Public Offer Shares (including brokerage of 1.0%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%) will be refunded in full without interest. In the case of application monies paid from a single bank account, e-Auto Refund payment instructions will be despatched to the respective application payment bank accounts on Monday, 21 June, 2010. In the case of application monies paid from multi-bank accounts, refund cheques will be despatched to the applicants' address specified in their **HK eIPO White Form** applications by ordinary post on Monday, 21 June, 2010 at the applicants' own risk. All refund cheques will be crossed "Account Payee Only" in favour of the applicant (or, in the case of joint applicants, the first-named applicant) for all application monies. Part of the applicant's Hong Kong Identity Card number/passport number, or, if in the case of joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant may be printed on the refund cheque.

### 3. CCASS EIPO Applications

Applicants who applied for Hong Kong Public Offer Shares by giving **electronic application instructions** to HKSCC will have all amounts paid on application (including brokerage of 1.0%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%) credited to their designated bank accounts or the designated bank accounts of their brokers or custodians without interest on Monday, 21 June, 2010.

Applicants who have instructed their brokers or custodians to give **electronic application instructions** on their behalf can check the amounts of refund monies payable to them with those brokers or custodians.

Applicants who applied as a CCASS Investor Participant can check the amounts of refund monies payable to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Monday, 21 June, 2010. Immediately after the credit of refund monies to the applicants' bank accounts, HKSCC will also make available to them an activity statement showing the amounts of refund monies credited to their designated bank accounts.

All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

By order of the Board  
**World Wide Touch Technology (Holdings) Limited**  
**Wong Kwok Fong**  
*Chairman*

Hong Kong, 15 June 2010

*As at the date of this announcement, the executive directors of the Company are Mr. Wong Kwok Fong, Ms. Ching Pui Yi, Mr. Cheung To Keung, Mr. Lam Ho Sang and Mr. Tan Hui Kiat; and the independent non-executive directors are Mr. Wong Chun Bong, Mr. Lee Kwok On, Matthew and Mr. Chan Wai.*