

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHINA EVERBRIGHT GREENTECH LIMITED

中國光大綠色環保有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1257)

VOLUNTARY ANNOUNCEMENT

APPROVAL OF REGISTRATION OF MULTIPLE TYPES OF DEBT FINANCING INSTRUMENTS BY THE NATIONAL ASSOCIATION OF FINANCIAL MARKET INSTITUTIONAL INVESTORS

This announcement is made by China Everbright Greentech Limited (the “**Company**”), and together with its subsidiaries, the “**Group**”) on a voluntary basis.

Reference is made to the announcement of the Company dated 22 November 2024 in relation to the Application. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the announcement of the Company dated 22 November 2024.

The Board hereby announces that on 19 December 2024, the Company has obtained the approval of the Application from the NAFMII and has completed the registration of the DFI. Accordingly, the Company may issue multiple types of DFI in multiple tranches as and when appropriate (the “**Proposed Issuance**”) within two years from the date of the notice of acceptance of registration from the NAFMII, being 19 December 2024. The Company will make further announcement(s) as and when appropriate.

If the Proposed Issuance proceeds, the precise timing, period and size of issue and terms of the DFI under the notice of acceptance of registration will be subject to prevailing market conditions at the time of issuance and the coupon rate of the DFI will be determined through a centralised book-building process. The DFI, upon issuance, will be traded on the China Interbank Bond Market.

The Company may or may not proceed with the Proposed Issuance and the implementation of the Proposed Issuance is subject to various matters including but not limited to market conditions. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
China Everbright Greentech Limited
ZHU Fugang
Executive Director and Chief Executive Officer

Hong Kong, 20 December 2024

As at the date of this announcement, the members of the Board comprise:

Mr. WANG Silian (*Chairman, Non-executive Director*)
Mr. ZHU Fugang (*Chief Executive Officer, Executive Director*)
Mr. WANG Dianer (*Vice President, Executive Director*)
Mr. HUANG Chaoxiong (*Executive Director*)
Mr. SONG Jian (*Non-executive Director*)
Ms. MAO Jing (*Non-executive Director*)
Mr. CHOW Siu Lui (*Independent Non-executive Director*)
Prof. YAN Houmin (*Independent Non-executive Director*)
Mr. LI Huaqiang (*Independent Non-executive Director*)