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CHINA EVERBRIGHT GREENTECH LIMITED

中國光大綠色環保有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1257)

VOLUNTARY ANNOUNCEMENT

APPLICATION TO THE NATIONAL ASSOCIATION OF FINANCIAL MARKET INSTITUTIONAL INVESTORS FOR REGISTRATION AND PROPOSED ISSUANCE OF MULTIPLE TYPES OF DEBT FINANCING INSTRUMENTS

This announcement is made by China Everbright Greentech Limited (the “**Company**”) on a voluntary basis.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company announces that the Company had today made an application (the “**Application**”) to the National Association of Financial Market Institutional Investors (the “**NAFMII**”) in the People’s Republic of China (the “**PRC**”) for registration of multiple types of debt financing instruments in the aggregate amount of not more than RMB8 billion (the “**DFI**”) to be issued by the Company in multiple tranches as and when appropriate (the “**Proposed Issuance**”) within two years from the date of the notice of acceptance of registration to be issued by the NAFMII. As the Application is being processed, there remains uncertainty as to whether and when the Application will be approved and when the registration of the DFI will be completed.

If the Proposed Issuance proceeds, the precise timing, period and size of issue and terms of the DFI under the notice of acceptance of registration will be subject to prevailing market conditions at the time of issuance and the coupon rate of the DFI will be determined through a centralised book-building process. The DFI, upon issuance, will be traded on the China Interbank Bond Market.

It is currently expected that the documents relating to the Application will be disclosed on the designated website of the NAFMII (<http://www.nafmii.org.cn/>) as and when the Application process proceeds.

The Company has received a credit rating of “AAA” from a credit rating agency, China Lianhe Credit Rating Co., Ltd. (聯合資信評估股份有限公司).

The Company will make further announcement(s) as and when appropriate.

The Company may or may not proceed with the Proposed Issuance and the implementation of the Proposed Issuance is subject to various matters including but not limited to market conditions. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
China Everbright Greentech Limited
ZHU Fugang
Executive Director and Chief Executive Officer

Hong Kong, 22 November 2024

As at the date of this announcement, the members of the Board comprise:

Mr. WANG Silian (*Chairman, Non-executive Director*)
Mr. ZHU Fugang (*Chief Executive Officer, Executive Director*)
Mr. WANG Dianer (*Vice President, Executive Director*)
Mr. HUANG Chaoxiong (*Executive Director*)
Mr. SONG Jian (*Non-executive Director*)
Ms. MAO Jing (*Non-executive Director*)
Mr. CHOW Siu Lui (*Independent Non-executive Director*)
Prof. YAN Houmin (*Independent Non-executive Director*)
Mr. LI Huaqiang (*Independent Non-executive Director*)