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CHINA EVERBRIGHT GREENTECH LIMITED

中國光大綠色環保有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1257)

INSIDE INFORMATION COMPLETION OF ISSUANCE OF THE 2023 FIRST TRANCHE GREEN MEDIUM-TERM NOTE IN THE PRC

This announcement is made by China Everbright Greentech Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

Reference is made to the announcement of the Company dated 11 April 2023 in relation to the approval by the National Association of Financial Market Institutional Investors (“**NAFMII**”) in the People’s Republic of China (the “**PRC**”) of the Company’s registration of multiple types of debt financing instruments in the aggregate amount of not more than RMB5 billion (equivalent to approximately HK\$5.7 billion) (the “**DFI**”). According to the said approval, the Company may issue multiple types of DFI in multiple tranches as and when appropriate within two years from the date of the notice of acceptance of registration from the NAFMII, being 4 April 2023.

COMPLETION OF ISSUANCE OF THE 2023 FIRST TRANCHE GREEN MEDIUM-TERM NOTE

The Board is pleased to announce that the Company has completed the issuance of the first tranche of the green medium-term note of the Company in 2023, namely the “China Everbright Greentech Limited 2023 First Tranche Green Medium-term Note” (the “**2023 First Tranche Green Medium-term Note**”) in the PRC on 12 May 2023. The principal terms of the 2023 First Tranche Green Medium-term Note are as follows:

Issuer:	The Company
Principal amount:	RMB1 billion (equivalent to approximately HK\$1.14 billion)
Interest commencement date:	15 May 2023
Maturity period:	3 years
Repayment date:	15 May 2026
Denomination/issue price:	RMB100 per note
Repayment price:	At face value
Coupon rate:	Fixed interest rate of 3.20% per annum, determined via centralized bookbuilding
Issue method:	Everbright Securities Company Limited acted as the lead underwriter and Postal Savings Bank of China Limited acted as the joint lead underwriter for the 2023 First Tranche Green Medium-term Note which was publicly offered on the national inter-bank bond market through book-building and centralized allocation
Use of proceeds:	Subject to the terms of the 2023 First Tranche Green Medium-term Note, the proceeds from issuance of the 2023 First Tranche Green Medium-term Note will be used to repay the Group’s interest-bearing debts, replenish the Group’s working capital and/or to invest in and construct the Group’s environmental protection projects and for other business development purposes

An announcement in respect of the issuance of the 2023 First Tranche Green Medium-term Note has been published on the websites of China Foreign Exchange Trade System National Interbank Funding Center (中國貨幣網) (www.chinamoney.com.cn) and Shanghai Clearing House (上海清算所) (www.shclearing.com.cn) respectively.

For the purpose of this announcement, the exchange rate is used: RMB1.00 = HK\$1.14.

By order of the Board
China Everbright Greentech Limited
QIAN Xiaodong
Executive Director and Chief Executive Officer

Hong Kong, 15 May 2023

As at the date of this announcement, the members of the Board comprise:

Mr. HUANG Haiqing (*Chairman, Non-executive Director*)
Mr. QIAN Xiaodong (*Chief Executive Officer, Executive Director*)
Mr. LO Kam Fan (*Chief Financial Officer, Executive Director*)
Mr. ZHU Fugang (*Vice President, Executive Director*)
Ms. GUO Ying (*Non-executive Director*)
Mr. SONG Jian (*Non-executive Director*)
Mr. CHOW Siu Lui (*Independent Non-executive Director*)
Mr. Philip TSAO (*Independent Non-executive Director*)
Prof. YAN Houmin (*Independent Non-executive Director*)