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## **CHINA EVERBRIGHT GREENTECH LIMITED**

**中國光大綠色環保有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1257)**

### **INSIDE INFORMATION COMPLETION OF ISSUANCE OF 2020 FIRST TRANCHE MEDIUM-TERM NOTES IN THE PRC**

This announcement is made by China Everbright Greentech Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

References are made to the announcement of the Company dated 1 April 2020 in relation to the application to the National Association of Financial Market Institutional Investors (the “**NAFMII**”) for registration and proposed issue of medium-term notes in an aggregate principal amount of not more than RMB3.5 billion (equivalent to approximately HK\$3.8 billion) (the “**Proposed Medium-term Notes Issue**”) in the national inter-bank bond market of the People’s Republic of China (the “**PRC**”) and the announcement dated 20 May 2020 in relation to the receipt of Notice of Registration Acceptance issued by NAFMII for the Proposed Medium-term Notes Issue (collectively, the “**Announcements**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

The Board is pleased to announce that the Company has completed the issuance of 2020 first tranche medium-term notes of the Company (the “**2020 First Tranche Medium-term Notes**”) on 12 June 2020. The principal terms of the 2020 First Tranche Medium-term Notes are as follows:

Issuer: China Everbright Greentech Limited

Principal amount: RMB1 billion

Maturity period: 3 + 2 years

Coupon rate: For the first 3 years, 3.68% per annum

The Company shall be entitled to adjust the coupon rate of the 2020 First Tranche Medium-term Notes at the third anniversary of the issuance date. The adjusted coupon rate shall remain unchanged for the last 2 years.

Sell back right: The investors shall be entitled to sell all or part of the 2020 First Tranche Medium-term Notes back to the Company at the third anniversary of the issuance date.

Issue method: Everbright Securities Company Limited and Industrial and Commercial Bank of China Limited acted as lead underwriters for the 2020 First Tranche Medium-term Notes which was publicly offered on the national inter-bank bond market in the PRC by way of a book-building exercise.

Use of funds: The proceeds from issuance of the 2020 First Tranche Medium-term Notes will be used for general working capital and loan repayment.

An announcement in respect of the issuance and allocation of the 2020 First Tranche Medium-term Notes has been published on the websites of China Money ([www.chinamoney.com.cn](http://www.chinamoney.com.cn)) and Shanghai Clearing House ([www.shclearing.com](http://www.shclearing.com)) respectively.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.**

By Order of the Board  
**China Everbright Greentech Limited**  
**QIAN Xiaodong**  
*Executive Director and Chief Executive Officer*

Hong Kong, 12 June 2020

*As at the date of this announcement, the members of the Board comprise:*

Mr. WANG Tianyi (*Chairman, non-executive director*)  
Mr. QIAN Xiaodong (*Chief Executive Officer, executive director*)  
Mr. YANG Zhiqiang (*Vice President, executive director*)  
Mr. LO Kam Fan (*Chief Financial Officer, executive director*)  
Ms. GUO Ying (*Non-executive director*)  
Mr. SONG Jian (*Non-executive director*)  
Mr. CHOW Siu Lui (*Independent non-executive director*)  
Mr. Philip TSAO (*Independent non-executive director*)  
Prof. YAN Houmin (*Independent non-executive director*)