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## **CHINA EVERBRIGHT GREENTECH LIMITED**

**中國光大綠色環保有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1257)**

### **INSIDE INFORMATION NOTICE OF REGISTRATION ACCEPTANCE ISSUED BY NAFMII FOR THE PROPOSED ISSUE OF MEDIUM-TERM NOTES IN THE PRC**

This announcement is made by China Everbright Greentech Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

Reference is made to the announcement of the Company dated 1 April 2020 in relation to the application to the National Association of Financial Market Institutional Investors (the “**NAFMII**”) for registration and proposed issue of medium-term notes in an aggregate principal amount of not more than RMB3.5 billion (equivalent to approximately HK\$3.8 billion) (the “**Proposed Medium-term Notes Issue**”) in the national inter-bank bond market of the People’s Republic of China (the “**PRC**”). The board of directors of the Company (the “**Board**”) is pleased to announce that, on 20 May 2020, the Company received the notice of registration acceptance (the “**Notice of Registration Acceptance**”, ref. no. Zhong Shi Xie Zhu [2020] MTN 552) issued by the NAFMII in respect of the Proposed Medium-term Notes Issue.

Pursuant to the Notice of Registration Acceptance, the registered principal amount of the Proposed Medium-term Notes Issue shall be RMB3.5 billion (equivalent to approximately HK\$3.8 billion) and such registered principal amount shall be valid for two years from the date of the Notice of Registration Acceptance, being 19 May 2020.

The Company will make further disclosure in accordance with the progress of the Proposed Medium-term Notes Issue as and when appropriate.

**The Company would like to emphasise that even though the Company has received the Notice of Registration Acceptance for the Proposed Medium-term Notes Issue, shareholders of the Company and potential investors are reminded that the Proposed Medium-term Notes Issue may or may not proceed. Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.**

By Order of the Board  
**China Everbright Greentech Limited**  
**QIAN Xiaodong**  
*Executive Director and Chief Executive Officer*

Hong Kong, 20 May 2020

*As at the date of this announcement, the members of the Board comprise:*

Mr. WANG Tianyi (*Chairman, non-executive director*)  
Mr. QIAN Xiaodong (*Chief Executive Officer, executive director*)  
Mr. YANG Zhiqiang (*Vice President, executive director*)  
Mr. LO Kam Fan (*Chief Financial Officer, executive director*)  
Ms. GUO Ying (*Non-executive director*)  
Mr. SONG Jian (*Non-executive director*)  
Mr. CHOW Siu Lui (*Independent non-executive director*)  
Mr. Philip TSAO (*Independent non-executive director*)  
Prof. YAN Houmin (*Independent non-executive director*)