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CHINA TIANRUI GROUP CEMENT COMPANY LIMITED

中國天瑞集團水泥有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1252)

**DELAY IN DESPATCH OF CIRCULAR:
CONTINUING CONNECTED TRANSACTION AND
MAJOR TRANSACTION IN RELATION TO THE
2019 FRAMEWORK AGREEMENT:
PROVISION OF MUTUAL GUARANTEES**

Reference is made to the announcement of China Tianrui Group Cement Company Limited (the “**Company**”) dated 8 November 2019 in relation to, among other matters, the Guarantees (the “**Announcement**”).

Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other matters, details of the 2019 Framework Agreement, a letter from the Independent Board Committee of the Company and a letter from the Independent Financial Adviser, is expected to be despatched to the Shareholders on or before 29 November 2019.

As additional time is required for the Company to finalise certain information in the Circular, the despatch date of the Circular is expected to be delayed to a date falling on or before 5 December 2019.

By order of the Board
China Tianrui Group Cement Company Limited
Li Liufa
Chairman

Ruzhou City, Henan Province, PRC, 2 December 2019

As at the date of this announcement, the Board consists of Chairman and non-executive Director, Mr. Li Liufa; executive Directors, Ms. Li Fengluan, Mr. Ding Jifeng, Mr. Xu Wuxue and Mr. Li Jiangming; and independent non-executive Directors, Mr. Kong Xiangzhong, Mr. Wang Ping and Mr. Du Xiaotang.