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CHINA TIANRUI GROUP CEMENT COMPANY LIMITED

中國天瑞集團水泥有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1252)

**(1) SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO
THE 2024 INTERIM RESULTS; AND
(2) CONTINUED SUSPENSION OF TRADING**

This announcement is made by China Tianrui Group Cement Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong).

References are made to the announcements of the Company dated 30 August 2024 and 1 September 2024, in relation to the delay in publication of the 2024 Interim Results (collectively the “**Announcements**”). Capitalised terms used herein, unless otherwise defined, shall have the same meanings as those defined in the Announcements.

**SUPPLEMENTAL INFORMATION IN RELATION TO DELAY IN PUBLICATION
OF 2024 INTERIM RESULTS**

Reference is made to the announcement dated 30 August 2024 in relation to the delay in publication of the 2024 Interim Results. As the Company has not yet received the financial information of an associated company (the “**Associated Company**”) for the six months ended 30 June 2024 (“**1H2024**”), it is therefore unable to ascertain the financial impacts on the 2024 Interim Results. In previous financial statements of the Company, the Associated Company’s financial information has been reflected in the Company’s accounts according to equity method.

The Company has been trying to communicate with the Associated Company to obtain its confirmed financial statements for 1H2024. However, to date, the Associated Company has not provided the confirmed financial statements for 1H2024 and relevant materials. On 30 August 2024, the Board of the Company discussed the matter, and since the Associated Company's confirmed financial statements for 1H2024 have not been obtained, the Company is unable to determine the risk of impairment of its investment in the Associated Company, and thus resolved to delay the publication of 2024 Interim Results.

MATERIALITY ON THE 2024 INTERIM RESULTS

The Board acknowledges that the delay in the publication of the 2024 Interim Results announcement constitutes a non-compliance of Rule 13.49(6) of the Listing Rules. However, based on the currently available information, the Board considers that the 2024 Interim Results (such as assets, liabilities, income and expenses, and changes in shareholders' equity) can only be meaningfully disclosed after ascertaining the financial information of the Associated Company for the following reasons:

1. The Associated Company is the largest associated company investment of the Group, with a long-term equity investment of approximately RMB424 million and a shareholder loan of approximately RMB82 million as of 30 June 2024, accounting for approximately 3.27% of the equity attributable to owners of the Company as of 31 December 2023 and 336.17% of the profit attributable to owners of the Company for the six months ended 30 June 2023.
2. The Board considers it necessary to further assess the Associated Company's financial status and whether to make impairment of its investment and creditor's right with respect to the Associated Company.
3. The Associated Company has been accounted by equity method, but in view of the current situation, including the Company not being able to obtain the confirmed financial information of the Associated Company, the Company needs to reassess whether the adoption of equity method is appropriate.
4. The Company has engaged accountant to liaise with and request the Associated Company to provide financial information and review such financial information, and advise to the Company on the appropriate accounting treatment of the Associated Company.
5. Without the financial statements of the Associated Company, and given the significant amount of the Group's investment in the Associated Company, the Company is currently unable to compute the assets and profit and loss.

CONTINUED SUSPENSION OF TRADING

The Company will use its best endeavour to obtain the financial information from the Associated Company and determine the accounting treatment to be adopted over its long-term investment in the Associated Company, and publish the 2024 Interim Results of the Company as soon as practicable on or before 30 September 2024.

Further announcement(s) will be made by the Company to inform its Shareholders of (1) the revised date of the meeting of the Board to consider and approve the 2024 Interim Results of the Company; and (2) the date of release of the 2024 Interim Results, as and when appropriate.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company, and if they are in any doubt about their position, they should consult their professional adviser(s).

By order of the Board
China Tianrui Group Cement Company Limited
Li Xuanyu
Chairman

Hong Kong, 4 September 2024

As at the date of this announcement, the Board consists of Chairman and executive Director, Mr. Li Xuanyu; Executive Directors, Ms. Li Fengluan, Mr. Ding Jifeng, Mr. Xu Wuxue and Mr. Li Jiangming; Non-executive Director, Mr. Li Liufa; and Independent Non-executive Directors, Mr. Kong Xiangzhong, Mr. Wang Ping, Mr. Du Xiaotang and Mr. Li Wenfeng.