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**CHINA TIANRUI GROUP CEMENT COMPANY LIMITED**  
**中國天瑞集團水泥有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 1252)

## **DELAY IN DESPATCH OF CIRCULAR CONTINUING CONNECTED TRANSACTION IN RELATION TO THE DEPOSIT SERVICES AGREEMENT**

Reference is made to the announcement dated 6 October 2017 issued by China Tianrui Group Cement Company Limited (the “**Company**”) in relation to, among others, the continuing connected transaction contemplated under the Deposit Services Agreement (the “**Announcement**”). Save as defined herein, capitalized terms used in this announcement shall have the same meanings as defined in the Announcement.

As set out in the Announcement, the circular (the “**Circular**”) containing among others: (1) details of the Deposit Services Agreement; (2) a letter from the Independent Board Committee of the Company; (3) a letter from the Independent Financial Adviser; and (4) a notice convening the EGM is expected to be despatched to the Shareholders on or before 27 October 2017.

As additional time is required to finalise certain information to be included in the Circular, it is expected that the despatch of the Circular will be postponed to a date falling on or before 27 November 2017.

By order of the Board  
**China Tianrui Group Cement Company Limited**  
**Li Liufa**  
*Chairman*

Ruzhou City, Henan Province, PRC, 27 October 2017

*As at the date of this announcement, the Board consists of chairman and non-executive director, Mr. Li Liufa; executive directors, Mr. Xu Wuxue, Mr. Li Jiangming and Mr. Ding Jifeng; non-executive directors, Mr. Li Heping and Mr. Yang Yongzheng; and independent non-executive directors, Mr. Kong Xiangzhong, Mr. Wang Ping and Mr. Du Xiaotang.*

*The Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any such statement contained in this announcement misleading.*