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CHINA TIANRUI GROUP CEMENT COMPANY LIMITED

中國天瑞集團水泥有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1252)

ANNOUNCEMENT

A director of the Company, namely Li Heping, has received a Writ of Summons issued by Asia Cement Corporation and its associated companies (as petitioners) in the Court of First Instance of the High Court of Hong Kong under action number HCMP 1268/2017.

The board of directors (the “**Board**”) of the China Tianrui Group Cement Company Limited (the “**Company**”) would like to inform the shareholders of the Company and the public that a non-executive director of the Company, namely Mr. Li Heping, has received a Writ of Summons issued by Asia Cement Corporation and its associated companies (as petitioners) in the Court of First Instance of the High Court of Hong Kong under action number HCMP 1268/2017 in relation to certain claims regarding China Shanshui Cement Group Limited.

In such action, there are 17 respondents including Tianrui Group Company Limited and Tianrui (International) Holding Company Limited, controlling shareholders of the Company and Mr. Li Liufa and Mr. Li Heping, existing non-executive directors of the Company.

The Writ of Summons is not in relation to the Company and its subsidiaries (the “**Group**”) nor in connection with the performance of duties by Mr. Li Liufa and Mr. Li Heping to the Group. The Board considers that the litigation does not affect the normal operation of the Company and its financial position.

The Company will make further announcement to update the public and its investors of any significant development.

By Order of the Board
China Tianrui Group Cement Company Limited
Li Liufa
Chairman

Ruzhou City, Henan Province, PRC, 8 June 2017

As at the date of this announcement, the Board consists of:

Chairman and Non-executive Director

Mr. Li Liufa

Executive Directors

Mr. Xu Wuxue, Mr. Li Jiangming and Mr. Ding Jifeng

Non-executive Directors

Mr. Li Heping and Mr. Yang Yongzhen

Independent Non-executive Directors

Mr. Kong Xiangzhong, Mr. Wang Ping and Mr. Du Xiaotang